

No. 18-0056

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**In the  
SUPREME COURT OF TEXAS**

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**The Goodyear Tire & Rubber Company,**

*Petitioner – Cross-Respondent,*

**v.**

**Vicki Lynn Rogers, Individually and as Representative of the Estate of Carl  
Rogers, Natalie Rogers, and Courtney Dugas,**

*Respondents – Conditional Cross-Petitioners.*

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**On Petition for Review from the Court of Appeals,  
Fifth District of Texas, Dallas, Texas**

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**CONDITIONAL CROSS-PETITION FOR REVIEW**

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## **IDENTITIES OF PARTIES AND COUNSEL**

Pursuant to TEX. R. APP. P. 53.2(a), the following is a complete list of all parties to the trial court's judgment and the names and addresses of all trial counsel and appellate counsel.

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## TABLE OF CONTENTS

Identities of Parties and Counsel.....	i
Index of Authorities .....	iii
Statement of the Case.....	v
Statement of Jurisdiction.....	vi
Conditional Cross-Issue Presented .....	vii
Introduction and Statement of Facts .....	1
Summary of the Argument.....	10
Argument.....	11
I.    The Pecuniary Losses Awarded By the Jury Were Properly Categorized as “Economic Losses” Under Section 41.008(b). .....	11
II.   The Pecuniary Losses Awarded by the Jury Were Supported by Legally Sufficient Evidence.....	13
Prayer .....	15
Certificate of Compliance .....	17
Certificate of Service .....	17

## INDEX OF AUTHORITIES

### Cases

<i>Badall v. Durgapersad</i> , 454 S.W.3d 626 (Tex. App. — Houston [1st Dist.] 2014, pet. denied) .....	1, 14
<i>Christus Health v. Dorriety</i> , 345 S.W.3d 104 (Tex. App. — Houston [14th Dist.] 2011, pet. denied).....	14
<i>Excel Corp. v. McDonald</i> , 223 S.W.3d 506 (Tex. App. — Amarillo 2006, pet. denied).....	15
<i>Goodyear Tire &amp; Rubber Co. v. Rogers</i> , 538 S.W.3d 637 (Tex. App. — Dallas 2017, pet. filed).....	passim
<i>John Deere Co. v. May</i> , 773 S.W.2d 369 (Tex. App. — Waco 1989, writ denied) .....	12, 15
<i>Missouri Pac. Rwy. Co. v. Lehmborg</i> , 12 S.W. 838 (Tex. 1889) .....	1, 14
<i>Moore v. Lillebo</i> , 722 S.W.2d 683 (Tex. 1986).....	1
<i>Osterberg v. Peca</i> , 12 S.W.3d 31 (Tex. 2000).....	13
<i>Samco Properties., Inc. v. Cheatham</i> , 977 S.W.2d 469 (Tex. App. — Houston [14th Dist.] 1998, pet. denied).....	15

### Statutes

TEX. CIV. PRAC. & REM. CODE § 41.001(4).....	12
TEX. CIV. PRAC. & REM. CODE § 41.008 .....	passim
TEX. GOV'T CODE § 22.001.....	vi
TEX. LABOR CODE § 408.001(b) .....	v, 4

### Other Authorities

BLACK'S LAW DICTIONARY .....	6
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**Appendix:**

Opinion, Judgment, Dissenting Opinion (August 31, 2017) .....tab 1

Supplemental Opinion, Judgment, Supplemental .....tab 2  
Dissenting Opinion (September 13, 2017)

Charge of the Court and Jury Verdict.....tab 3

Trial Court’s Final Judgment .....tab 4

## STATEMENT OF THE CASE

- Nature of the Case:* Carl Rogers died of mesothelioma after 30 years of asbestos exposure at Goodyear's tire manufacturing facility in Tyler. His family and estate brought a wrongful death action against Goodyear under the Workers' Compensation Act, alleging that Goodyear was grossly negligent and therefore liable for exemplary damages under the statute. TEX. LABOR CODE § 408.001(b).
- Course of Proceedings:* After pretrial proceedings before the MDL judge for asbestos cases (the Honorable Mark Davidson) (8Supp.CR4825-34), the case was tried for three weeks before a Dallas County jury. The jury found that asbestos fibers from the Goodyear Tyler facility were a proximate cause of Rogers's death from mesothelioma; that Goodyear was grossly negligent; that Rogers's wife and daughters were entitled to economic and non-economic damages totaling \$3.6 million; and that \$15 million in exemplary damages should be assessed against Goodyear. (CR38-50)
- Trial Court:* County Court at Law No. 5 of Dallas, County, Texas. Honorable Mark Greenberg, Presiding Judge.
- Trial Court's Disposition of the Case:* The trial court applied the statutory caps on exemplary damages in TEX. CIV. PRAC. & REM. CODE § 41.008(b) and rendered judgment awarding Plaintiffs a total of \$2,890,000 plus post-judgment interest. (CR98-99)
- Court of Appeals:* Fifth District of Texas, Dallas, Texas.
- Court of Appeals' Disposition:* The court of appeals unanimously affirmed the jury's gross-negligence and causation findings, but in a divided opinion, it held that the entire amount of the economic damages finding was not supported by legally sufficient evidence. It suggested a remittitur of \$1,740,000 (App. 1), which the Plaintiffs accepted (App. 2).

## STATEMENT OF JURISDICTION

This case does not warrant further review. The issues Goodyear raises concerning the jury's causation and gross-negligence findings are not worth the Court's attention. On these points, the court of appeals correctly applied established legal principles to a straightforward set of facts, as the panel's unanimity on these issues attests. The only issue that potentially would be worthy of review is one that Goodyear's petition neglects to mention: the court of appeals' erroneous reduction of the Plaintiffs' punitive damages award. This error fractured the otherwise unanimous court and created a conflict with other courts of appeals. It thus presents a question of importance to the jurisprudence of the state warranting this Court's exercise of jurisdiction under TEX. GOV'T CODE § 22.001. Yet Plaintiffs are prepared to live with this error and accept a reduction in their punitive damages award, so that they may enjoy peace after the hard-fought vindication of their legal rights.

Should the Court decide to consider Goodyear's challenges to the judgment, however, it should also take up the issue in this conditional cross-petition so that it might have a full presentation of the pertinent issues in this case.

## **CONDITIONAL CROSS-ISSUE PRESENTED**

Did the court of appeals err in excluding certain pecuniary losses awarded by the jury from the calculation of the Plaintiffs' recoverable punitive damages under TEX. CIV. PRAC. & REM. CODE § 41.008(b) when:

- (a) those pecuniary losses were supported by legally sufficient evidence;  
and
- (b) all of those pecuniary losses were properly categorized as “economic losses” that increased the amount of punitive damages permitted under section 41.008(b)?

## INTRODUCTION AND STATEMENT OF FACTS

Many of the things family members impart to one another are tangible or convey direct financial benefit. Others, less so — such as providing advice, counsel, and support to another family member. Texas law has long recognized that such advice, counsel, and support may have an intrinsic “monetary value” despite their intangible form. *See Badall v. Durgapersad*, 454 S.W.3d 626, 637 (Tex. App. — Houston [1st Dist.] 2014, pet. denied) (internal quotations omitted); *see also Missouri Pac. Rwy. Co. v. Lehmborg*, 12 S.W. 838, 840 (Tex. 1889). In a wrongful death case, the law entitles spouses and children to recover the intrinsic pecuniary value of this lost advice, counsel, and support that the decedent would have provided had he lived — whether the survivors purchase substitutes for those losses, obtain them from another family member, or simply cope without them. *Badall*, 454 S.W.3d at 637; *see also Moore v. Lillebo*, 722 S.W.2d 683, 687 (Tex. 1986).

When Carl Rogers died in 2009 from mesothelioma (9RR102, 104-05, 111-12; 10RR18), his wife and adult daughters suffered exactly these kinds of losses, because they lost not only a “perfect father” and “the foundation of the family,” they also lost a counselor, advisor, and helper (11RR98, 99). Yet in this case, a majority of a panel from the Dallas Court of Appeals twice disregarded the inherent monetary value of these pecuniary losses — first by declaring that their recovery should not be permitted unless accompanied by some other more distinct and tangible monetary

loss; and second by refusing to categorize them as “economic damages” for purposes of calculating the punitive damages cap under TEX. CIV. PRAC. & REM. CODE § 41.008(b).

At trial, Carl Rogers’s wife and daughters gave detailed testimony about the advice, counsel, and support they counted on from him. His oldest daughter Natalie testified that when she and her sister were young, their father “could just sit there and talk about anything” and “could make everything right.” (11RR62) Natalie explained how her father’s advice, counsel, and support continued throughout their lives: “[We] could go to him at any time night or day. There was nothing we couldn’t ask him about or talk to him about. And he just had a way of making it all seem better no matter what.” (11RR73) Among the advice and counsel “that really made a difference” was how Natalie’s father told her to contribute to a 401k plan when she started working (11RR70); how he advised her to buy a house rather than “throw[] money away” on rent (11RR71); and how he “sat on the swing” with her the month before he died to counsel her about leaving a job where she “wasn’t happy” to accept an offer from a new employer (11RR70-71). Summarizing her loss, Natalie stated, “he just knew so much about everything.... I miss all that.” (11RR71-72)

Rogers’s younger daughter, Courtney, also described the advice, counsel, and support she received from her father before his death. Courtney testified that he

“taught me, you know, everything,” including how to be a good wife and mother, how her future husband should treat her, and how she should save money and plan ahead. (10RR53-54, 65-66) Until the day he died, her father “listened to me and talked me through these things like they were as important as the world’s biggest problems.” (10RR55) And when Rogers learned that Courtney was pregnant just a few months before he died, he put aside his own health concerns and instructed her to “[g]et some rest and take care of that baby.” (10RR64) Courtney concluded by explaining the benefits she missed after her father’s passing: “I would love to hear some advice on how to take care of my child.” (10RR65) And as for the value of her father’s advice, counsel, and support, and the cost to replace them, both daughters explained that these benefits their father gave them “are priceless” — that no one could be hired “to give [the] advice that dad would have given.” (10RR67; 11RR74)

Carl Rogers meant even more to his wife of nearly 40 years, Vicki Rogers. She testified that she and her husband “did everything, I mean everything, together.” (11RR97) They did not buy anything “unless we thoroughly talked it over,” and if “anything special was coming up,” Rogers “would work overtime” to provide “what we needed.” (11RR97-98) Observing that her husband “just spoiled us” (11RR98), Vicki described how he built things for the house, fixed household appliances, put up wallpaper, and “always d[id] the yard work.” (11RR95) Since his death, Vicki

has “had a really hard time making some decisions because Carl was a really great help with that.” (11RR105) She told the jury that even though “I need to do a lot to the house ... I just haven’t done it because I’ve always had him there. And I just have a hard time just ... making the decisions and getting it done.” (11RR106)

The jury found for the Plaintiffs on causation and gross negligence. And based on the testimony outlined above, the jury awarded Plaintiffs a total of \$900,000 for past and future pecuniary losses (\$150,000 for each of the daughters, and \$600,000 for Vicki), along with non-economic damages totaling \$2.7 million. (Pet. App. A)

Because this wrongful death action was brought under the Texas Workers’ Compensation Act, only recovery of exemplary damages was permitted, TEX. LABOR CODE § 408.001(b), and the jury’s awards of compensatory damages were not recoverable directly. They came into play only in calculating the statutory cap on the \$15 million punitive damages award under TEX. CIV. PRAC. & REM. CODE § 41.008(b).<sup>1</sup> The trial court categorized the Plaintiffs’ pecuniary losses of \$900,000

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<sup>1</sup> Section 41.008(b) provides:

(b) Exemplary damages awarded against a defendant may not exceed an amount equal to the greater of:

(1)(A) two times the amount of economic damages; plus

as “economic losses,” which, when combined with an undisputed \$170,000 in medical expenses (16RR150), made Plaintiffs’ total economic losses \$1,070,000. Thus, the exemplary damages cap was calculated as follows: 2 X \$1,070,000 + \$750,000 (the statutory maximum for noneconomic damages), for a total of \$2,890,000. The trial court rendered judgment based on this amount. (Pet. App. B)

On appeal, the Dallas Court of Appeals unanimously affirmed that Plaintiffs were entitled to recover punitive damages under the jury’s causation and gross-negligence findings, but split on the amount of punitive damages they were entitled to recover. *Goodyear Tire & Rubber Co. v. Rogers*, 538 S.W.3d 637 (Tex. App. — Dallas 2017, pet. filed). The panel majority held that that all but \$30,000 of the pecuniary-loss award should either be shifted to the already-maxed-out “noneconomic damages” category in section 41.008(b)’s formula, or disallowed entirely as unsupported by legally sufficient evidence, *id.* at 650-61, either of which would require a reduction of the punitive damages award.

The majority began its analysis of whether the Plaintiffs’ pecuniary losses fit in section 41.008(b)’s “economic damages” category by noting that Chapter 41 uses both the terms “pecuniary” and “economic” — and those terms were “synonymous”

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(B) an amount equal to any noneconomic damages found by the jury, not to exceed \$750,000; or

(2) \$200,000.

—referring to both “money or something of monetary value.” *Id.* at 652 (citing BLACK’S LAW DICTIONARY). It also concluded that economic damages in section 41.008(b) must reflect “actual” losses — *i.e.* those that are “real” and “existing in fact.” *Id.*

This interpretation was straightforward enough, but the majority applied it to reach an odd result. Rather than conclude that the Plaintiffs’ pecuniary losses *were* “actual” economic damages — because of their inherent, real monetary value that Plaintiffs actually lost when Rogers died — the majority concluded that they *became* economic damages only when they reflected “the cost to obtain services that [the decedent] previously provided for free or at a lower cost, or that the defendant’s misconduct compelled the claimant to seek out.” *Id.* Thus, the majority explained, “assuming Carl had been an accountant who did their tax returns for free,” the cost of having to “pay to replace that free service” would constitute the type of “actual economic or pecuniary loss that would be includable under the cap’s economic damages.” *Id.* at 653. But the majority held that the “non-monetized,” “unquantified, inherent value” of those services was essentially *noneconomic* when unaccompanied by any “associated monetary impact ... to replace that advice and counsel.” *Id.* at 653. Thus, the majority viewed them as “mere[] emotional damages,” *id.* at 654, “compensat[ing] for losses that cannot be objectively measured and quantified.” *Id.* at 653.

The majority supported its interpretation of Chapter 41’s punitive-damages cap with Texas case law on recovery of pecuniary damages for lost advice, counsel, and support, concluding that if a plaintiff’s evidence “was legally insufficient to support an award of compensatory damages” for such pecuniary losses, it could not meet “the cap statute’s more restrictive” and “more exacting” standards. *Id.* at 655, 660. But its read of the case law was idiosyncratic. It decided that because in *some* (although admittedly not all) Texas appellate decisions on recovery of pecuniary losses, “the parties had provided expert testimony” or other “evidence quantifying the financial impact” of the plaintiff’s pecuniary losses, it decided that *all* plaintiffs ought to be required to provide such evidence.

The majority then held that the pecuniary losses awarded to Vicki and the daughters did not meet this newly announced standard. As to the daughters, the majority concluded that “there is no evidence that either ... suffered any economic damages” because there “was no expert testimony regarding the daughters’ pecuniary losses, and there was no evidence attempting to quantify the financial impact on the daughters.” *Id.* at 657. The majority concluded that Vicki’s testimony could not support most of her pecuniary losses either, finding her testimony about her husband’s “painting, car repairs, and window replacement” too “speculative to support an award of compensatory damages,” *id.* at 659, thereby limiting her recoverable economic losses to \$30,000 — the amounts she testified she paid for

yard services that Rogers used to perform. According to the majority, this was “the only evidence quantifying the financial impact” that Rogers’s death had on Vicki. *Id.* at 656.

Accordingly, the majority determined that all but \$30,000 of the pecuniary losses awarded by the jury should be removed from the “economic damages” category, and suggested a remittitur in the amount of \$1,740,000 (two times (870,000), leaving a punitive damages award of \$1,150,000.

Justice Ada Brown dissented, parting with the majority on both its view of the evidence and its categorization of the Plaintiffs’ pecuniary losses under section 41.008(b). *Id.* at 661 (Brown, J., dissenting). Justice Brown agreed with the majority’s basic interpretation of section 41.008(b)’s “economic damages” prong, but she disagreed with the majority’s refusal to recognize that the Plaintiffs’ pecuniary losses fell within it. She noted that the term “economic loss” was defined in Chapter 41 to include “pecuniary loss,” and “pecuniary loss has long included the value of the deceased’s advice and counsel to his surviving family members” — services understood to have inherent “monetary value.” *Id.* at 662. Justice Brown agreed with Plaintiffs that although the measurement of these damages involved “inherent uncertainty,” that did not make them “non-economic in nature,” nor did it “mean the loss is not an actual pecuniary loss.” *Id.* at 665 (internal quotations omitted).

Justice Brown also disagreed with the majority’s conclusion that plaintiffs should have any obligation to prove associated “actual out-of-pocket economic losses” to recover for their pecuniary losses. *Id.* She noted that the jury charge did not limit the recoverable damages to “actual economic or pecuniary” loss. And her read of Texas case authority led her in a different direction from the majority’s: She concluded that under Texas law, juries are given “significant discretion” in determining the value of pecuniary loss in wrongful death cases, even in the absence of evidence supplied by the plaintiff about those losses. *Id.* at 662. Justice Brown therefore concluded that the Plaintiffs met their burden to recover their pecuniary losses, even if they “could not specify the amount of their economic loss,” *id.* at 663, because the daughters offered “evidence that Carl provided [them] with life advice on a variety of topics” from which “the jurors were entitled to estimate the value of Carl’s services.” *Id.* And Vicki offered evidence of her own “pecuniary loss[es],” which included “the loss of someone to do household maintenance and chores” and also “the value of [Carl’s] advice and counsel.” *Id.* Accordingly, Justice Brown “would defer to the jury’s determination regarding the amount” of these pecuniary losses, and would have included them within the “economic damages” category for the purpose of calculating Plaintiffs’ recoverable punitive damages under section 41.008(b). *Id.* at 663, 665.

## SUMMARY OF THE ARGUMENT

The majority's decision to reduce the Plaintiffs' punitive damage award was based on a strained interpretation of Chapter 41's punitive damages cap, and a misunderstanding of the reasons why damages for lost advice, counsel, and support are recoverable. Contrary to what the majority concluded, such pecuniary losses do not cease to be "economic damages" for purposes of calculating section 41.008(b)'s exemplary damages cap simply because the plaintiff does not procure a replacement for them. Because these pecuniary losses have *inherent* monetary value, they remain "economic" losses even if the plaintiff obtains that advice or counsel elsewhere for free, or simply decides to do tasks by herself that the decedent once did for her. Nor are such losses transformed into noneconomic damages for "emotional" losses simply because the plaintiff does not — or cannot — put a definite value on them. Rather, they remain pecuniary and economic as long as they compensate for lost money or things of monetary value, and that is exactly what the pecuniary-loss award in this case was meant to do.

Nor, for that matter, was the evidence that Plaintiffs offered to support recovery of these pecuniary losses legally insufficient. Under the proper standards for recovery of pecuniary losses that have remained fixed in Texas for over a century, a wrongful-death plaintiff's only obligation is to provide testimony of the types of advice, counsel, and support she received from the decedent and might have

reasonably expected to receive in the future. The jury is entitled to then apply its own knowledge and experience to determine the inherent pecuniary value of that advice, counsel, and support. Texas law does not — and should not — require plaintiffs to do anything more.

Based on the proper legal standard for ascertaining and measuring “pecuniary loss” — indeed, the standard defined in the jury charge itself — the evidence amply supports the jury’s awards for past and future pecuniary loss. And all of these pecuniary losses are properly included as “economic damages” in determining Plaintiffs’ recoverable punitive damages under section 41.008(b)’s statutory cap.

## ARGUMENT

### **I. The Pecuniary Losses Awarded By the Jury Were Properly Categorized as “Economic Losses” Under Section 41.008(b).**

The majority’s legal conclusions about the types of damages that qualify as “economic” under section 41.008(b) are flawed on several fronts. To begin with, nothing indicates that the statute is any “more restrictive” when it comes to determining the damages qualifying as “economic” than it is for deciding the damages that should be categorized as “noneconomic.” 538 S.W.3d at 665. It is the fundamental nature of damages that determines how they should be categorized. If the damages are economic in nature — *i.e.*, intending to compensate for a “loss of money or something of monetary value,” *id.* at 652 — they are economic.

Otherwise, they are noneconomic. The legislature did not put a thumb on the scale either way.

Further, the majority erred in concluding that the pecuniary losses at issue here could be anything other than economic. Despite what the majority concluded, there is no danger that these damages might be compensation for purely “emotional” losses such that they would fall out of the “economic damage” category. *Id.* at 654. Nor should these losses be considered “non-economic” simply because they sometimes cannot be “objectively measured and quantified.” *Id.* at 653. The jury charge in this case allowed recovery for “the loss of care, maintenance, support, advice, counsel,” and other “reasonable contributions” *only* when these benefits had a “pecuniary (monetary) value.” (Pet. App. A) And that reflects the basic legal limits on pecuniary damages, which allow for recovery only for those types of advice, counsel, and services “that can be valued” in money. *John Deere Co. v. May*, 773 S.W.2d 369, 379 (Tex. App. — Waco 1989, writ denied). Accordingly, both the charge and the law prohibited the jury from awarding pecuniary-loss damages for purely emotional support. By definition, these were pecuniary losses; indeed, Chapter 41 literally *defines* “economic damages” to include “pecuniary loss.” TEX. CIV. PRAC. & REM. CODE § 41.001(4).

## **II. The Pecuniary Losses Awarded by the Jury Were Supported by Legally Sufficient Evidence.**

The majority's conclusion that Plaintiffs' pecuniary losses should be disallowed unless they could show associated out-of-pocket losses was also a significant departure from the controlling law. This is primarily because, as Justice Brown correctly noted, 538 S.W.3d at 665 (Brown, J., dissenting), and the majority overlooked, the applicable law was ultimately fixed in this case by the definitions in the jury charge. *Osterberg v. Peca*, 12 S.W.3d 31, 55 (Tex. 2000). And the charge permitted the jury to compensate the Plaintiffs for the inherent value of the pecuniary losses they suffered, without proof of any associated "out-of-pocket economic losses." To be sure, Goodyear tried to insert such a proof requirement into the charge, by requesting an instruction that "damages for pecuniary loss require certainty of actual monetary loss." *Id.* But the trial court denied that request, and as Justice Brown noted, Goodyear did not challenge that ruling on appeal. *Id.* Accordingly, Goodyear forfeited any right to require the Plaintiffs to prove that they actually procured replacement advice, counsel, or support in order to recover their pecuniary losses.

In any event, until the majority opinion in this case, Texas law has never required *any* wrongful-death plaintiff to prove that the loss of a decedent's advice, counsel, or support caused the plaintiff to incur out-of-pocket losses in order to recover for them. Rather, the loss of advice, counsel, and support is *itself* the damage

— because these services have an inherent “monetary value,” so their loss is a compensable monetary loss regardless of whether any replacement is found. The intangible quality of this loss does not undo its basic nature — they are called “pecuniary losses” for a reason. *See Christus Health v. Dorriety*, 345 S.W.3d 104, 113 (Tex. App. — Houston [14th Dist.] 2011, pet. denied) (“Pecuniary losses may be recovered even in the absence of specific evidence of the amount of contributions being made by the deceased before her death or that she would have continued to contribute in the future”).

Justice Brown was likewise correct to conclude that Plaintiffs provided sufficient evidence of their pecuniary losses, despite the fact that they could not assign specific dollar figures to them. As Justice Brown correctly explained, 583 S.W.3d at 662, and as more than a century of Texas precedent recognizes, juries are entitled to “fix and assess the proper sum” of those pecuniary losses, based solely on “their own knowledge, experience, and sense of justice,” regardless of whether the plaintiff provides specific evidence of the value of those losses. *See Lehmborg*, 12 S.W. at 840; *see also Badall*, 454 S.W.3d at 637. While the majority contended that the law should require more, and claimed support from other courts of appeals, *id.*

at 655-57, the cases it relied on are actually against it — each recognizes the proper rule to be as Justice Brown described it.<sup>2</sup>

Moreover, contrary to the majority’s conclusion, there is no need for a plaintiff to offer any specific proof of the pecuniary value of the decedent’s lost advice, counsel, and support, because the jury is capable of determining that value on its own. The tradeoffs involved in a surviving family member’s decision whether to seek free advice and counsel from another family member or friend, pay a professional for that advice and counsel, or live without any advice or counsel are a common part of everyday life following the death of a loved one — the commonest of common knowledge. Accordingly, Plaintiffs did all the law required, and all it ought to require, by describing the types of advice, counsel, and support that Carl Rogers provided to them. And the jury acted well in its discretion in determining the value of the advice, counsel, and support the Plaintiffs lost when he died.

### **PRAYER**

Respondents - Conditional Cross-Petitioners respectfully request that the Court deny Goodyear’s petition for review. But if the Court grants Goodyear’s petition, it

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<sup>2</sup> *Excel Corp. v. McDonald*, 223 S.W.3d 506, 510 (Tex. App. — Amarillo 2006, pet. denied) (“The jurors could apply their knowledge and experience to estimate the value of the household services Jason rendered his mother, without proof of their value.”); *John Deere*, 773 S.W.2d at 380 (“No witness placed a specific monetary value on May’s parental services, but Teresa’s award can be upheld without such evidence.”); *Samco Properties., Inc. v. Cheatham*, 977 S.W.2d 469, 480 (Tex. App. — Houston [14th Dist.] 1998, pet. denied) (following *John Deere*).

should also grant Plaintiffs' conditional cross-petition, reverse the portion of the court of appeals' opinion and judgment suggesting a remittitur of exemplary damages, and reinstate the trial court's exemplary damages award of \$2,890,000.

Respectfully submitted,

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## CERTIFICATE OF COMPLIANCE

1. This response complies with the type-volume limitation of TEX. R. APP. P. 9.4(i)(2)(D) because it contains 3,558 words, excluding the parts of the response exempted by TEX. R. APP. P. 9.4(i)(1).

2. This response complies with the typeface requirements of TEX. R. APP. P. 9.4(e) because it has been prepared in a proportionally spaced typeface using Microsoft Word 2010 in 14-point Times New Roman font (and 12 point for footnotes).

*/s/ Jeffrey S. Levinger*

**Jeffrey S. Levinger**

## CERTIFICATE OF SERVICE

The undersigned certifies that a copy of this Conditional Cross-Petition for Review was served on all counsel of record via the Court's electronic filing system on this 27th day of April, 2018.

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**APPENDIX**

Opinion, Judgment, Dissenting Opinion (August 31, 2017) .....tab 1

Supplemental Opinion, Judgment, Supplemental.....tab 2  
Dissenting Opinion (September 13, 2017)

Charge of the Court and Jury Verdict.....tab 3

Trial Court’s Final Judgment.....tab 4

# **TAB 1**

**REMITTITUR SUGGESTED, MODIFY and AFFIRM; Opinion Filed August 31, 2017.**



**In The  
Court of Appeals  
Fifth District of Texas at Dallas**

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**No. 05-15-00001-CV**

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**THE GOODYEAR TIRE & RUBBER COMPANY, Appellant  
V.  
VICKI LYNN ROGERS, INDIVIDUALLY AND AS  
REPRESENTATIVE OF THE ESTATE OF CARL ROGERS,  
NATALIE ROGERS, AND COURTNEY DUGAT, Appellees**

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**On Appeal from the County Court at Law No. 5  
Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E**

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**OPINION**

Before Justices Lang, Brown, and Whitehill  
Opinion by Justice Whitehill

Following Carl Rogers's death from mesothelioma, his wife Vicki Lynn Rogers and daughters Natalie Rogers and Courtney Dugat sued appellant, The Goodyear Tire & Rubber Company, Carl's long time employer. A jury found that asbestos fibers in the workplace were a proximate cause of Carl's mesothelioma and that his death resulted from Goodyear's gross negligence. The jury assessed exemplary damages against Goodyear. After the trial court applied the statutory cap, it awarded appellees a total of \$2,890,000, plus postjudgment interest and court costs.

In three issues, Goodyear contends that (i) the evidence is legally insufficient to show gross negligence; (ii) the evidence of causation is legally insufficient because appellees failed to

rule out radiation as a cause of mesothelioma; and alternatively (iii) appellees' exemplary damages should be reduced as a result of their failure to prove the full amount of economic damages found by the jury.

We overrule Goodyear's first two issues, sustain its third issue, and suggest remittitur of part of the exemplary damages award.

## **I. BACKGROUND**

### **A. Facts**

Carl Rogers worked for Goodyear as a tire builder from 1974 to 2004 at a facility in Tyler, Texas. He operated a tire building machine in a room about the size of a football field. The room contained eighty-five tire building machines set up in a grid. Carl was exposed to asbestos at Goodyear, both from the tire building machines and from insulation on pipes running overhead. Carl was exposed to asbestos from the overhead insulation in two ways. Any time the insulation was removed to repair or replace the pipes, a great deal of dust was released. Also, when Goodyear began asbestos abatement procedures, no steps were initially taken to enclose the dust and protect employees from it. The brake pads in the tire building machines also contained asbestos and released asbestos when they got worn down. Compressed air was used to clean brake dust out of the machines. This process created a cloud of dust, some of which was asbestos. Carl was exposed to asbestos when the brakes on his machine were replaced, when compressed air was used to fix a stuck brake valve, and when his machine was cleaned with compressed air. In addition, he experienced bystander exposure from being near other tire building machines. Neither the machines nor their instructions contained any warnings about asbestos. By the mid-1980s, Goodyear had replaced the tire building machines with machines that did not contain asbestos, and it had begun an abatement process to remove the asbestos insulation.

Carl was diagnosed with lung cancer in 1999. The cancer spread to his brain. Carl had surgery to remove the cancer from his lung and brain. He also had radiation therapy “through his head” and chemotherapy. The treatment was successful and Carl was cured. In 2008, he was diagnosed with mesothelioma. He died the following year at the age of sixty.

Appellees, Carl’s wife and two adult daughters, sued Goodyear, alleging its gross negligence caused Carl’s mesothelioma. Among other things, appellees alleged Goodyear failed to adequately warn Carl of the dangers of asbestos and failed to adhere to industry safety standards to protect workers from harm. Goodyear is a subscriber under the workers’ compensation statute. Recovery of workers’ compensation benefits is the exclusive remedy of an employee for a work related death, unless the death was caused by the employer’s gross negligence. TEX. LAB. CODE § 408.001; *see Mullins v. Martinez R.O.W., LLC*, 498 S.W.3d 700, 704 (Tex. App.—Houston [1st Dist.] 2016, no pet.). When an employee’s death is caused by his employer’s gross negligence, the employee’s surviving spouse and heirs may recover exemplary damages. LAB. § 408.001(b).

After appellees filed suit in Dallas County, the case was transferred to Harris County to the asbestos multidistrict litigation (MDL) court for pretrial proceedings and was transferred back to Dallas County for trial. *See* TEX. GOV’T CODE § 74.162. In the pretrial MDL court, appellees filed a motion for no-evidence summary judgment on Goodyear’s “alternative causation theory.” In the motion, appellees asserted Goodyear’s experts were of the opinion that radiation Carl received in 1999 for a brain tumor was the sole cause of his mesothelioma. Appellees argued Goodyear had no evidence showing that the dose of radiation Carl received to his brain was a substantial factor in causing the mesothelioma. Goodyear filed a response in which it asserted the dose of radiation Carl received led to a doubling of his risk of developing mesothelioma. Goodyear attached affidavits and depositions from its experts, along with other

evidence. Goodyear argued its evidence created a genuine issue of material fact regarding radiation as a cause of the mesothelioma. Appellees also moved to exclude the testimony of Goodyear's experts regarding radiation treatment to the brain as a cause of mesothelioma. Goodyear filed a motion to exclude the testimony of appellees' experts in part due to their failure to exclude radiation exposure as a cause of the mesothelioma. The MDL judge denied Goodyear's motion to exclude the testimony of appellees' experts. The judge granted appellees' no-evidence motion for summary judgment and granted their motion to exclude testimony from defense experts about radiation as a cause of mesothelioma. In both of the orders that were granted, the MDL judge expressly found there was no scientifically valid epidemiology to create a causal relationship between therapeutic radiation for lung cancer and mesothelioma.

At trial, appellees' expert Dr. Edwin Holstein, whose specialty is occupational medicine, explained that asbestos is harmful if one inhales it. It can cause asbestosis, which is scarring of the lungs, lung cancer, and mesothelioma. Lung cancer and mesothelioma are different cancers. They are distinguishable because they start in different places. Mesothelioma starts in the lining around the lung. Holstein testified that lung cancer does not turn into mesothelioma. There is no cure for mesothelioma, and the average life expectancy after diagnosis is twelve to eighteen months.

Appellees' experts provided evidence of Carl's dose of exposure to asbestos. Holstein limited his estimate to a ten-year period, from roughly 1975 to 1985. Holstein relied on the report of Steve Hays, an industrial hygienist, to determine Carl's exposure from the insulation. Hays limited his analysis to exposure from ordinary maintenance of the insulated pipes and did not factor in exposure during the abatement process. Hays determined that Carl's asbestos

exposure from the insulation was .426 fiber years per cc.<sup>1</sup> Holstein analyzed Carl's asbestos exposure from the brakes on his machine and on neighboring machines. To be conservative, Holstein considered Carl's bystander exposure for only brake replacements and for only two neighboring machines, when he could have been in the middle of as many as eight machines. Holstein relied on published studies about brakes releasing asbestos into the air. As a low level estimate of Carl's actual exposure from asbestos in the machines, Holstein came up with .187 fiber years per cc. Adding this amount to Carl's exposure from insulation, Holstein arrived at a total exposure of .613 fiber years per cc. Based on this level of exposure, Holstein testified that, according to several published studies, Carl's increased risk of mesothelioma was more than double. In fact, it ranged from four times that of the general population to almost twenty-two times that of the general population. Holstein determined that Carl's occupational exposure to asbestos while working as a tire builder in the Goodyear plant was a substantial factor in the development of his mesothelioma.

Hays also testified about Carl's approximate dose of asbestos exposure. Hays chose to analyze a nine-year period of exposure rather than ten. Hays estimated Carl's total dose of exposure at .516 fiber years per cc. Hays testified that Carl's exposure at Goodyear placed him at an increased risk for mesothelioma over the background population of between four and twenty-two.

Holstein provided a history of awareness of the risks of asbestos. As far back as the 1930s, there were publications about asbestos hazards. The first epidemiological study of people exposed to asbestos found that asbestos could be a hazard in the workplace and found deaths from asbestosis. The study specifically mentioned brakes as a potential asbestos hazard. It

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<sup>1</sup> The amount of asbestos that a person has breathed in is described in terms of fibers per cubic centimeter, or cc, of air. An adult breathes in about 500 ccs of air in one breath. Thus, if there are two fibers in one cc of air, a person taking a normal breath breathes in 1,000 asbestos fibers. If a person is breathing in two fibers per cc of air where they work and they do so for seven years, one would say they had fourteen fiber years per cc.

offered methods of prevention which are still valid today, including substitution, isolation, and education about the hazard. Another publication from that time period warned that if a cloud of asbestos dust, or even a hazy look in the air from dust, was visible to the eye, the asbestos was almost certainly at a level hazardous to health and life. Also, in 1935, two doctors published the first case possibly linking asbestos to cancer, rather than just asbestosis. By the 1950s there were about seventy published cases of lung cancer in people working with asbestos. In 1955, a British scientist published an epidemiological study which, in Holstein's view, showed beyond a reasonable doubt that asbestos was a cause of lung cancer.

The first published report of a person exposed to asbestos getting mesothelioma came in 1943, with two others following in 1949 and 1951. Then in 1960, scientists found thirty-three cases of mesothelioma. These people all worked in or around asbestos mines. In 1964, Dr. Irving Selikoff arranged an international conference of scientists who had been researching the health effects of asbestos. Their results showed that asbestos was a very major hazard and that asbestos in a multitude of industries would cause disease, including mesothelioma.

According to Holstein, by 1972 there were multitudes of studies demonstrating that asbestos could kill and actually cause asbestosis and cancer. In June 1972, the Occupational Safety and Health Administration (OSHA) published standards for exposure to asbestos dust. The standards warned, "In view of the undisputed grave consequences from exposure to asbestos fibers, it is essential that the exposure be regulated now, on the basis of the best evidence available now, even though it may not be as good as scientifically desirable. An asbestos standard can be reevaluated in the light of the results of ongoing studies, and future studies, but cannot wait for them. Lives of employees are at stake." The OSHA document stated that "it appears that levels of exposure which may be safe with regard to asbestosis are not safe with regard to mesothelioma."

Holstein testified that the OSHA limits for asbestos exposure were initially designed primarily to protect people from asbestosis. OSHA lowered the level of exposure in 1976 and continued to lower it over the years. According to Holstein, Carl would have had multiple occasions during his career when he was exposed to levels of asbestos above the OSHA ceiling requirements.

In a July 1972 letter to its plant personnel managers, Goodyear attached the June 1972 OSHA standards and included its own instructions regarding asbestos. Each facility was instructed to “carefully survey their operations for their use of asbestos and asbestos-containing materials.” The instructions noted that asbestos fiber inhalation has been implicated as a possible causative factor in a “form of cancer called a mesothelioma.” Goodyear instructed that “[i]nitial routine air sampling shall be done weekly until sufficient data is obtained to assure complete coverage of all phases of the work. After the base data is complete, routine sampling shall be done monthly.” (Emphasis in original.) Again in October of 1978, Goodyear warned its Tyler plant manager and others in writing about asbestos. The letter from Goodyear’s manager of Corporate Safety and Industrial Hygiene Services stated, “All of our plants contain asbestos insulation of one kind or another somewhere in the facility, and it is very important that the procedures that were issued [previously] are being properly enforced and followed.” The letter further noted there continues to be “a great deal of concern on the long-term effects of asbestos exposures even in the very low levels of exposure.” Plant managers were urged to review and follow the procedures.

Goodyear kept track of all chemical sampling in a “chemical hazard and toxicity” (CHAT) report. The CHAT report showed that the total number of asbestos samples taken at the Tyler plant was thirty-six. The first samples were taken in July 1978 after a complaint was made to OSHA about asbestos in storage. A contractor removed the insulation. The CHAT report

showed that Goodyear monitored three of the contractors, not its employees, for asbestos. One contractor had an exposure of 3.05 fibers per cc. In 1980, Goodyear sampled materials. In 1983, Goodyear took six samples from maintenance electricians. Over half of the total samples were taken in 1985, after asbestos abatement efforts had begun.

Goodyear trained its employee Ray Jackson in industrial hygiene. Jackson, who testified for Goodyear, stated that between 1972 and 1976, he personally took samples for asbestos at the Tyler plant. There were two different types of samples, an area sample that examines particulate matter in an area and a personal sample that collects what a person breathes in. He testified he never had a sample that exceeded the OSHA limit. Although Jackson indicated he once had written documentation of his asbestos sampling, none was provided at trial. At his deposition a few weeks prior to trial, however, Jackson testified that the first time Goodyear performed any air monitoring for asbestos was in 1978 when OSHA responded to the complaint about the asbestos in storage.

According to Carl's coworker Martin Kennedy, workers at the Tyler plant first got information that there may be asbestos in the plant in 1983. That information concerned the insulation, not the tire machines. Signs warning about the hazards of asbestos were placed in the Tyler plant for the first time in 1984.

## **B. Trial**

At the conclusion of a three-week trial, the jury found by clear and convincing evidence that asbestos fibers from the Goodyear Tyler facility were a proximate cause of Carl's mesothelioma that resulted in his death. The jury also found by clear and convincing evidence that Carl's death resulted from Goodyear's gross negligence.

For purposes of calculating the exemplary damages cap, the jury was asked to determine the amounts of money that would fairly and reasonably compensate each appellee for her

damages from Carl's death. Specifically, the jury was asked to determine each appellee's past and future pecuniary loss, past and future loss of companionship and society, and past and future mental anguish. The jury also determined that \$15 million should be assessed against Goodyear as exemplary damages and apportioned 90% of those damages to Vicki and 5% each to Natalie and Courtney. After it applied the statutory cap on punitive damages, the trial court awarded appellees a total of \$2,890,000. Vicki was awarded \$2,601,000, and Courtney and Natalie were each awarded \$144,500.

## II. ANALYSIS

### A. Issue One: Is the gross negligence evidence legally insufficient?

In its first issue, Goodyear contends the evidence is legally insufficient to support the jury's gross negligence finding. Gross negligence consists of both objective and subjective elements. *U-Haul Int'l, Inc. v. Waldrip*, 380 S.W.3d 118, 137 (Tex. 2012). A plaintiff must prove by clear and convincing evidence that: (1) when viewed objectively from the defendant's standpoint at the time of the event, the act or omission involved an extreme degree of risk, considering the probability and magnitude of the potential harm to others, and (2) the defendant had actual, subjective awareness of the risk involved, but nevertheless proceeded with conscious indifference to the rights, safety, or welfare of others. *Id.*; see TEX. CIV. PRAC. & REM. CODE § 41.001(11). "Clear and convincing" means the measure or degree of proof that will produce in the mind of the trier of fact a firm belief or conviction as to the truth of the allegations sought to be established. *U-Haul*, 380 S.W.3d at 137; see CIV. PRAC. & REM. § 41.001(2). In reviewing the legal sufficiency of a finding that was required to be proved by clear and convincing evidence, we view the evidence in the light most favorable to the finding to determine whether a reasonable trier of fact could have formed a firm belief or conviction that its finding was true. *See Sw. Bell Tel. Co. v. Garza*, 164 S.W.3d 607, 627 (Tex. 2004).

## 1. Objective Component

Goodyear challenges the sufficiency of the evidence to prove both the objective and subjective elements of gross negligence. It first contends appellees failed to prove an extreme degree of risk. Under the objective component, “extreme risk” is not a remote possibility or even a high probability of minor harm, but rather the likelihood of the plaintiff’s serious injury. *U-Haul*, 380 S.W.3d at 137. Goodyear acknowledges mesothelioma is a serious injury, but asserts appellees did not prove the likelihood of that injury.

Although Goodyear presented its own estimates of the dose of Carl’s asbestos exposure and its experts concluded there was no extreme degree of risk, Goodyear acknowledges that in reviewing the evidence, we must credit appellees’ best evidence. Goodyear frames the issue of extreme risk in terms of Carl’s chance of contracting mesothelioma. A person who has not been exposed to asbestos has a one in 1,000,000 chance of contracting mesothelioma. Appellees’ experts testified that Carl’s exposure increased his chance of developing mesothelioma by as much as 22 times. Goodyear uses these numbers to calculate that Carl’s chance of developing mesothelioma was one in about 45,000, which it asserts cannot be considered an extreme risk as a matter of law.

Goodyear’s argument, however, focuses solely on the degree of risk or likelihood of injury. But this requirement is not viewed in a vacuum. Instead, we must look at whether Goodyear’s acts and omissions created an extreme degree of risk—considering the probability and magnitude of harm. Further, statistical evidence of the probability of serious injury is not necessary to establish the objective component of gross negligence. *See, e.g., Mobil Oil Corp. v. Ellender*, 968 S.W.2d 917, 923–24 (Tex. 1998) (in case where contract worker died of leukemia, defendant’s failure to monitor contract workers for hazards of benzene, failure to warn them, and failure to provide them with protective gear was evidence defendant’s acts and omissions

involved extreme degree of risk); *Zuniga v. Medina*, No. 04-14-00360-CV, 2017 WL 2261767, at \*2 (Tex. App.—San Antonio May 24, 2017, no pet. h.) (mem. op.) (where driver struck pedestrian, evidence that driver's actions in speeding through school parking lot on Sunday and failing to slow down and look both ways at exit involved extreme degree of risk).

Here, the evidence shows that Goodyear turned a blind eye to the dangers of asbestos in its Tyler facility for at least eleven years, from 1972 to 1983. In mid-1972, OSHA warned that exposure to asbestos fibers must be regulated because employees' lives were at stake and specifically mentioned mesothelioma. In response, Goodyear called for routine air sampling to be done weekly until sufficient data was obtained, and after that, called for monthly sampling. But the jury could have determined that Goodyear did not do any sampling to protect its Tyler employees until 1983. Further, it did not warn its employees of the dangers of asbestos until then.

Next, there is no cure for mesothelioma and patients do not live long after diagnosis. The magnitude of harm was fast and certain death.

Based on these circumstances, the jury could have formed a firm belief that Goodyear's acts and omissions involved the likelihood of Carl's serious injury and an extreme degree of risk. *See Brown & Root, Inc. v. Moore*, 92 S.W.3d 848, 852 (Tex. App.—Texarkana 2002, pet. denied) (mesothelioma case in which court found legally sufficient evidence that defendant's conduct involved extreme degree of risk to workers who worked around asbestos insulation when it was torn out and reinstalled).

Even if we were to engage in a statistical analysis of the probability that a Goodyear Tyler employee would get mesothelioma, there was evidence that the actual chance of getting mesothelioma from working in the Tyler plant was much higher than one in 45,000. An epidemiological study of the employees at Goodyear's Tyler plant was published in 2007. The

study, which did not include Carl Rogers as it predated his diagnosis, reported three cases of mesothelioma among long term employees at the plant. The study of about 3,000 employees found an unexpected “excess incidence of mesothelioma . . . among hourly white men.” Thus, four out of about 3,000 workers in the Tyler plant were diagnosed with mesothelioma. Even if we exclude two of the four employees because they previously worked in a plant that manufactured asbestos insulation, this evidence nevertheless demonstrates a much greater chance of contracting mesothelioma at the Tyler plant than one in 45,000. Again, viewing the evidence in the light most favorable to the verdict, we conclude a reasonable trier of fact could have formed a firm belief that Goodyear’s acts and omissions involved an extreme degree of risk.

## **2. Subjective Component**

Next, Goodyear contends appellees did not prove the subjective component of gross negligence. Specifically, Goodyear asserts appellees did not prove Goodyear was actually aware of the risk involved and proceeded with conscious indifference. To this end, Goodyear argues that, to show it was aware of the risk involved, appellees had to prove that at the time of Carl’s exposure (1974–1985), Goodyear had actual knowledge that the particular dose of asbestos exposure would likely cause mesothelioma. Goodyear maintains appellees’ evidence showed only a general understanding that asbestos can cause mesothelioma.

Under the subjective element, actual awareness means the defendant knew about the peril, but its acts or omission demonstrated that it did not care. *Boerjan v. Rodriguez*, 436 S.W.3d 307, 311 (Tex. 2014) (per curiam). Appellees counter that Goodyear did not have to have actual knowledge that Carl’s particular dose of asbestos exposure would cause mesothelioma. We agree with appellees because awareness of an extreme risk does not require proof that the defendant anticipated the precise manner in which the injury would occur or be able to identify whom the injury would befall. *See U-Haul*, 380 S.W.3d at 139. And we note

that since Goodyear took no steps to monitor the asbestos levels in the air at the appropriate time and thus did not know the dose of any employee, knowledge that a particular dose caused mesothelioma would not have changed anything. It was sufficient to show that Goodyear knew that exposure to low levels of asbestos could cause people to develop mesothelioma.

The jury could have determined the communications Goodyear sent to its plants between 1972 and 1981 showed its actual knowledge that exposure to low levels of asbestos could result in mesothelioma.

Further, in a deposition, the corporate representative for Goodyear, Joseph Holtshouser, was asked about the 1972 communication Goodyear sent out. He stated that as documented in the communication, Goodyear had actual subjective knowledge of asbestos hazards, including that it was a carcinogen and could cause lung cancer and mesothelioma. He also acknowledged that by 1972, Goodyear knew that if employees were going to be significantly exposed to asbestos, employees should be warned about that exposure and that protection should be provided.

Goodyear relies in part on *Exxon Mobil Corp. v. Altimore* in support of its argument that general knowledge of a risk is insufficient to show actual knowledge. 256 S.W.3d 415 (Tex. App.—Houston [14th Dist.] 2008, no pet.). In that mesothelioma case, the Houston court held that the evidence was legally insufficient to prove the objective prong of gross negligence, an extreme degree of risk of serious injury. *Id.* at 425. The plaintiff was the wife of a long time Exxon employee who claimed she herself contracted mesothelioma due to exposure to asbestos dust brought home on her husband's clothes. *Id.* at 416. In holding that there was no evidence of an extreme degree of risk to her, the court cited the fact that most of the plaintiff's evidence of the risk of injury came from epidemiological studies of work environments and she did not present any report or study in which researchers concluded family members of employees were

exposed to an extreme degree of risk or any expert testimony of the same. *Id.* at 425. Further, the period of exposure in that case ended in 1972, described as “a crucial year in the history of asbestos research,” as compared with 1985 in this case, so the information available to the defendants regarding the risk cannot be compared. *See id.* at 422. The case does not support Goodyear’s argument that there is legally insufficient evidence of its actual awareness of the risk.

Goodyear also argues that appellees did not show that Goodyear was consciously indifferent to the knowledge of the risk posed by asbestos at its Tyler plant. Goodyear maintains that it took significant measures to reduce the hazards it knew asbestos posed and cites its industrial hygiene program. Goodyear asserts that it monitored and tested for numerous substances, including asbestos, as far back as the 1970s. It also points to the fact that it was never cited by regulatory bodies, such as OSHA, for asbestos problems.

But the jury could have determined that Goodyear’s efforts to reduce asbestos hazards were not significant. For example, although Jackson testified at trial that he personally took samples for asbestos at the Tyler plant between 1972 and 1976, there was no written proof of his sampling. And Jackson’s testimony was impeached with his deposition testimony, taken shortly before trial, that the first time Goodyear did any air monitoring was in 1978. Goodyear’s CHAT report showed the total number of asbestos samples taken at the plant was thirty-six and that no samples of employees were taken until 1983. Goodyear also relies on 130 asbestos samples taken in 1984 as part of its asbestos abatement program, two of which were of tire machines. But those samples were not taken by Goodyear, but by a contractor hired to handle the removal of the pipe insulation. Thus, nothing other than the trial testimony of Jackson, which was impeached, showed that Goodyear monitored the asbestos exposure of its employees in Tyler before 1983.

Further, there was evidence of Goodyear's motives for not monitoring its employees. Specifically, in an August 1981 letter to plant managers and other company officers, Goodyear noted that certain concentrations of asbestos fibers in the atmosphere have been determined to be a health hazard. But it instructed plants not manufacturing "asbestos type products" to avoid being classified as an employer "where asbestos fibers are released" and thereby avoid having to implement a monitoring and medical surveillance program, citing the "considerable expense and duration" of such a program. And Goodyear instructed its facilities in which asbestos products were incidentally used to immediately avoid the obvious use of same.

Based on the preceding three paragraphs, the jury could have found by clear and convincing evidence that Goodyear acted with conscious indifference by failing to timely monitor and sample the level of its employees' exposure, warn employees or protect them from the danger of exposure, and comply with OSHA regulations. *See Brown & Root Inc. v. Shelton*, 446 S.W.3d 386, 394–96 (Tex. App.—Tyler 2003, no pet.). In other words, it could have determined Goodyear knew about the risks posed by asbestos, but its acts and omissions demonstrated it did not care. Having determined that the jury could have formed a firm belief or conviction that the gross negligence finding was true, we overrule Goodyear's first issue.

**B. Issue Two: Is the causation evidence legally insufficient?**

In its second issue, Goodyear asserts there is no evidence of causation because appellees failed to rule out the radiation treatment Carl underwent for lung cancer as a plausible alternative cause of the mesothelioma. Goodyear argues appellees had the burden to exclude other plausible causes of Carl's mesothelioma and did not do so. *See Merrell Dow Pharms., Inc. v. Havner*, 953 S.W.2d 706, 720 (Tex. 1997) ("if there are other plausible causes of the injury or condition that could be negated, the plaintiff must offer evidence excluding those causes with reasonable certainty").

From our review of the record, it does not appear that Goodyear made this specific argument about the legal insufficiency of appellees' causation evidence in the trial court. To preserve a legal insufficiency challenge for appeal after a jury trial, the party must raise the specific complaint in the trial court by: (i) a motion for directed verdict; (ii) a motion for JNOV; (iii) an objection to the submission of the jury question; (iv) a motion to disregard the jury's finding on a vital fact issue; or (v) a motion for new trial. *T.O. Stanley Boot Co., Inc. v. Bank of El Paso*, 847 S.W.2d 218, 220 (Tex. 1992); *Maya Walnut, LLC v. Lopez-Rodriguez*, No. 05-16-00750-CV, 2017 WL 1684679, at \*4 (Tex. App.—Dallas May 3, 2017, no pet. h.) (mem. op.).

In its appellate briefs, Goodyear maintains it preserved this issue by filing a JNOV motion and a motion for new trial both assailing question one, in which the jury found that the asbestos fibers in the Tyler plant were a proximate cause of Carl's mesothelioma. In their post-verdict motions, Goodyear did argue there was legally insufficient evidence the exposure to asbestos at the Goodyear plant caused Carl's mesothelioma. But it did not mention radiation in connection with its legal insufficiency complaint. It argued among other things that appellees' experts failed to sufficiently quantify Carl's exposure. Goodyear mentioned radiation in its motion for new trial only in connection with a complaint the court erred in excluding Goodyear's expert testimony. And Goodyear did not mention radiation during the hearing on its post-verdict motions. In addition, Goodyear moved for directed verdict on grounds appellees failed to establish causation. But again it did not mention any failure to rule out radiation. Rather, Goodyear argued appellees failed to establish Carl's dose of exposure to asbestos. The cardinal rule of error preservation is that an objection must be clear enough to give the trial court an opportunity to correct the alleged error. *Arkoma Basin Expl. Co., Inc. v. FMF Assocs. 1990-A, Ltd.*, 249 S.W.3d 380, 387 (Tex. 2008).

At oral argument, Goodyear's counsel also asserted that the issue was preserved because it was thoroughly hashed out in front of the pretrial judge. Goodyear referred to its motion to exclude the testimony of appellees' experts, which the MDL judge denied. In the motion, Goodyear argued that appellees' expert opinions did not satisfy reliability standards because they failed to exclude other causes. But asking the MDL judge before trial to exclude appellees' experts on this basis does not absolve Goodyear of its responsibility to preserve its legal insufficiency complaint by informing the trial judge the evidence was legally insufficient to support the jury's verdict for this reason. *See Maya Walnut*, 2017 WL 1684679, at \*4 (listing ways to preserve legal insufficiency points). Goodyear's pretrial motion to exclude evidence, denied by the MDL judge, was not sufficient to inform the trial judge that the evidence did not support the jury verdict because appellees failed to rule out radiation. *See id.* At no time was it clear that the trial court understood Goodyear to be making a legal insufficiency complaint about appellees' failure to rule out radiation. *See TEX. R. APP. P. 33.1(a); Arkoma Basin*, 249 S.W.3d at 387–88; *Maya Walnut*, 2017 WL 1684679, at \*5 (complaint in JNOV and motion for new trial about insufficient evidence of cause in fact and damages did not preserve complaint about insufficiency of evidence of breach of standard of care).

Assuming Goodyear preserved its legal insufficiency complaint about causation, we overrule it. Appellees assert that because they met their burden to prove the asbestos was a proximate cause of mesothelioma, they were not required to rule out other potential causes of the disease. *See Bostic v. Georgia-Pacific Corp.*, 439 S.W.3d 332, 353 (Tex. 2014) (requiring claimants to establish dose of asbestos fibers to which decedent was exposed and prove with scientifically reliable expert testimony that the decedent's exposure to asbestos more than doubled his risk of contracting mesothelioma). But as we understand Goodyear's argument, it asserts that appellees' expert testimony is legally insufficient to support the verdict. Although

Goodyear does not bring an issue directly challenging the MDL judge's failure to exclude the testimony of appellees' experts, it complains their experts' opinions about causation are speculative and conclusory because they did not rule out radiation and do not constitute legally sufficient evidence. *See Wal-Mart Stores, Inc. v. Merrell*, 313 S.W.3d 837, 840 (Tex. 2010) (per curiam); *City of San Antonio v. Pollock*, 284 S.W.3d 809, 816 (Tex. 2009); *E.I. du Pont de Nemours & Co., Inc. v. Robinson*, 923 S.W.2d 549, 559 (Tex. 1995).

In making this argument, Goodyear ignores the fact that appellees got a summary judgment ruling from the MDL judge that there was no scientifically valid epidemiology to create a causal relationship between therapeutic radiation for lung cancer and mesothelioma. Goodyear has not challenged the summary judgment ruling in this appeal and did not mention it in its opening brief. In its reply brief, Goodyear urges that the summary judgment is unrelated to the sufficiency of the evidence. But we do not see how Goodyear can claim the evidence is insufficient because appellees failed to rule out radiation as a cause when it has not challenged the MDL's judge's determination that there was no causal connection between the radiation and mesothelioma in this case. This ruling effectively determined that the radiation was not a plausible alternative cause of mesothelioma in this case. Under the facts of this case, we cannot conclude the evidence of causation is legally insufficient for reasons put forth by Goodyear. We overrule Goodyear's second issue.

**C. Issue Three: Did the trial court err in applying the exemplary damages cap?**

In its third issue, Goodyear contends the evidence is legally or factually insufficient to support the jury's determination of appellees' pecuniary losses and therefore the exemplary damages awarded in the judgment must be recalculated and reduced from \$2,890,000 to \$1,150,000. For the following reasons, we agree.

## 1. The Pertinent Jury Findings and the Judgment

The jury found in response to question three that (i) appellees collectively suffered \$900,000 in past and future “pecuniary loss” (consisting of \$600,000 for Carl’s wife and \$150,000 for each of his two daughters), and (ii) appellees collectively suffered \$2,700,000 in past and future noneconomic damages (specifically mental anguish and loss of companionship and society). But the trial court could not award any of these sums as compensatory damages because this is a workers compensation subscriber gross negligence case in which compensatory damages are statutorily precluded. *See* TEX. LAB. CODE § 408.001(a)–(b); *Smith v. Atl. Richfield Co.*, 927 S.W.2d 85, 87–88 (Tex. App.—Houston [1st Dist.] 1996, writ denied). Therefore, an award of damages that will compensate appellees for their injuries resulting from Carl’s death is not before us.

However, the jury also found that appellees should be awarded \$15,000,000 in exemplary damages. Accordingly, the trial court had to apply the civil practice and remedies code § 41.008(b)(1) exemplary damages cap to calculate a judgment amount. The trial court accepted the jury’s pecuniary loss findings as equivalent to “economic damages” in the course of assessing a total of \$2,890,000 in exemplary damages.

Resolving Goodyear’s third issue requires us to first construe the exemplary damages cap statutes.<sup>2</sup>

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<sup>2</sup> Appellees’ motion for judgment on the verdict asked the trial court to apply the statutory “economic damages” definition when calculating the permitted exemplary damages subject to the statutory cap formula, quoted the statutory definition of “economic damages” as requiring “actual economic or pecuniary loss[es],” and asked the trial court to use the full amount of jury-found pecuniary losses when calculating the cap amount.

Asserting the same arguments it makes on appeal, Goodyear responded by referring to the statutory “economic damages” definition and arguing that there was (i) no evidence that either daughter suffered any actualized monetary losses and (ii) no legally or factually sufficient evidence that Vicki suffered actualized monetary losses beyond the \$30,000 for yard services and \$170,000 in medical expenses discussed in Part II.C.9.

The trial court was thus fully apprised of the parties’ agreement that actual economic or pecuniary losses were required to calculate awardable exemplary damages in this case. By rejecting Goodyear’s arguments and entering judgment on the verdict, the trial court impliedly found that the jury-found pecuniary losses were also actual pecuniary losses. TEX. R. CIV. P. 279. Goodyear’s response to appellees’ motion for judgment preserved Goodyear’s trial court argument for appeal. *See* TEX. R. APP. P. 33.1(a); *Burbage v. Burbage*, 447 S.W.3d 249, 257 (Tex. 2014) (“[T]he objection must apprise the trial court of the error alleged such that the court has the opportunity to correct the problem.”); *In re S.H.V.*, 434 S.W.3d 792, 801 (Tex. App.—Dallas 2014, no pet.) (party must both “take proper action to make the trial judge aware of the complaint and obtain a ruling, either express or implied”).

## **2. Statutory Construction Principles**

“A fundamental rule of statutory construction is to ascertain and give effect to the Legislature’s intent.” *City of San Antonio v. City of Boerne*, 111 S.W.3d 22, 29 (Tex. 2003).

In so doing, we look to the statutory words’ plain meaning. *Abutahoun v. Dow Chem. Co.*, 463 S.W.3d 42, 46 (Tex. 2015). And, we presume that the legislature selected and used statutory words with care, with every word or phrase in a statute having been intentionally used with a meaning and purpose. *See State v. K.E.W.*, 315 S.W.3d 16, 21 (Tex. 2010). We also consider the statute as a whole, reading all its language in context, and not reading individual provisions in isolation. *See Ross v. St. Luke’s Episcopal Hosp.*, 462 S.W.3d 496, 501 (Tex. 2015).

Additionally, similar terms are to be interpreted in a similar manner. *TGS-NOPEC Geophysical Co. v. Combs*, 340 S.W.3d 432, 441 (Tex. 2011) (*noscitur a sociis*). And, “[w]hen there is a straightforward, parallel construction that involves all nouns or verbs in a series, a prepositive or postpositive modifier normally applies to the entire series.” *Sullivan v. Abraham*, 488 S.W.3d 294, 297 (Tex. 2016) (quoting ANTONIN SCALIA & BRYAN A. GARNER, *READING LAW: THE INTERPRETATION OF LEGAL TEXTS* 147 (2012)) (series qualifier canon).

Thus, we initially limit our statutory review to the text’s plain meaning, in context, as the sole expression of legislative intent, unless the legislature has supplied a different meaning by definition, a different meaning is apparent from the context, or applying the plain meaning would lead to absurd results. *Abutahoun*, 463 S.W.3d at 46.

## **3. The Exemplary Damages Cap**

Civil practice and remedies code § 41.008(b) caps exemplary damages at the greater of \$200,000 or two times the amount of statutorily defined “economic damages” plus up to \$750,000 in “noneconomic damages”:

(b) Exemplary damages awarded against a defendant may not exceed an amount equal to the greater of:

(1)(A) two times the amount of *economic damages*; plus

(B) an amount equal to any noneconomic damages found by the jury, not to exceed \$750,000; or

(2) \$200,000.

TEX. CIV. PRAC. & REM. CODE § 41.008(b) (emphasis added). (Given the jury's \$15,000,000 answer to the exemplary damages question, subsection (b)(2) is not relevant to this case.)

Subsection (b)(1) has two prongs to be considered when applying the cap formula. The economic damages prong is unlimited in total amount but is limited by a base amount times a factor of two. Conversely, the noneconomic damages prong is limited in the total amount that can be awarded up to the cap amount. Thus, if each prong represents a capped bucket of losses, how should the trial court have allocated among those buckets the \$15,000,000 in exemplary damages using the jury's damages answers (totaling \$3,600,000) and the undisputed evidence of other economic damages in form of medical expenses (\$170,000) as the baseline against which to apply the cap formula?

#### **4. Economic Damages**

As used in the cap formula, "economic damages" means amounts that compensate a claimant for actual economic or pecuniary losses:

"Economic damages" means compensatory damages intended to compensate a claimant for *actual* economic or pecuniary loss; the term does not include exemplary damages or noneconomic damages.

*Id.* § 41.001(4) (emphasis added). That is, as will be explained below, economic damages in this statute are existing in fact, real monetary losses like lost wages, the cost to obtain services that another previously provided for free or at a lower cost, or that the defendant's misconduct compelled the claimant to seek out.

To begin, in common usage, “pecuniary” means money. *See Pecuniary*, NEW OXFORD AMERICAN DICTIONARY (2001) (“adj. *formal* of, relating to, or consisting of money”); *Pecuniary*, BLACK’S LAW DICTIONARY (10th ed. 2014) (“*adj.* (16c) Of, relating to, or consisting of money; monetary, <a pecuniary interest in the lawsuit>”) (emphasis original); *Pecuniary*, BRYAN A. GARNER, A DICTIONARY OF MODERN LEGAL USAGE (3d ed. 2011) (“*Pecuniary* = relating to or consisting of money”). Likewise, Black’s Law Dictionary defines a “pecuniary loss” as, “A loss of money or of something having monetary value.” *Loss* ► *pecuniary loss*, BLACK’S LAW DICTIONARY. Thus, a pecuniary loss means a loss of money or something of monetary value. And, an “economic loss” similarly means: “A monetary loss such as lost wages or lost profits.” *Economic loss*, BLACK’S LAW DICTIONARY. Accordingly, for our purposes in this case the words “economic,” “pecuniary,” “money,” and “monetary” are synonymous.

Furthermore, Black’s Law Dictionary defines “actual” as an adjective meaning, “Existing in fact; real.” *Actual*, BLACK’S LAW DICTIONARY. Thus, an actual pecuniary loss would be an existing in fact, real loss of money or something having monetary value. And an actual economic loss is an existing in fact, real monetary loss such as lost wages, lost profits, or the like.

It follows then from these words’ similar plain meanings and their juxtaposition in the definition of “economic damages,” that the phrase “actual economic or pecuniary loss[es]” means those types of losses that are supported by evidence of an existing in fact, real monetary loss like lost wages, lost profits, or the increased expenditures associated with obtaining replacement or new services. *See TGS-NOPEC Geophysical Co.*, 340 S.W.3d at 441 (similar terms are to be interpreted in a similar manner); *Sullivan*, 488 S.W.3d at 297 (“[w]hen there is a straightforward, parallel construction that involves all nouns or verbs in a series, a prepositive or postpositive modifier normally applies to the entire series”). Stated differently, by using the

phrase “actual economic or pecuniary loss” to describe the nature and extent of the available losses useable in the cap calculation’s economic damages prong, the legislature emphasized that amounts must be based on evidence of existing in fact, real lost economic value.

Based on the preceding four paragraphs alone, the ultimate question here is, “What sum of money is the evidence legally or factually sufficient to show that these particular appellees actually lost in fact due to no longer receiving Carl’s care, maintenance, support, advice, counsel and reasonable monetary contributions (gifts)?” For example, assuming Carl had been an accountant who did their tax returns for free, how much would they have to pay to replace that free service? Or, as was shown here, how much will the wife have to pay for household services that Carl previously provided for free? Those are examples of actual economic or pecuniary losses that would be includable under the cap’s economic damages prong if there was evidence supporting them. On the other hand, although Carl’s practical advice to his family had some unquantified, inherent value to them, losing such advice in the future would not be an actual economic or pecuniary loss to appellees if there is no evidence of an associated monetary impact on them to replace that advice and counsel. These examples illustrate the difference between (i) the undifferentiated, non-monetized “pecuniary losses” the jury found in response to question three and (ii) the types of actual economic and pecuniary losses that the legislature made includable when determining the economic damages prong in § 41.008(1)(b)(A). The latter are included in that prong, whereas, the former are not.

**5. *Waste Management of Texas, Inc. v. Texas Disposal Systems Landfill, Inc.***

The supreme court’s *Waste Management* opinion supports the preceding analysis. The issue there was whether damages to a company’s reputation in a business defamation case were economic damages for exemplary damages cap purposes. In holding that those damages were nonpecuniary losses, and thus not includable in the economic damages prong, the supreme court

relied on Professor Dobbs’s distinctions between pecuniary and nonpecuniary losses in personal injury actions:

[“]Plaintiffs prove three basic elements of recovery in personal injury actions. (1) Time losses. The plaintiff can recover loss or [sic] wages or the value of any lost time or earning capacity where injuries prevent work. (2) Expenses incurred by reason of the injury. These are usually medical expenses and kindred items. (3) Pain and suffering in its various forms, including emotional distress and consciousness of loss.[”]

Professor Dobbs’s first two categories concern pecuniary losses, while his third involves non-pecuniary losses. Applying his categorical delineations for a personal injury to this case, injury to reputation falls into the third category as a non-pecuniary loss, because it is neither time lost nor an expense incurred.

*See Waste Mgmt. of Tex., Inc. v. Tex. Disposal Sys. Landfill, Inc.*, 434 S.W.3d 142, 153 (Tex. 2014) (quoting 2 DOBBS, LAW OF REMEDIES § 8.1(1)). This passage instructs that economic damages in the exemplary damages cap formula are those losses shown to be actual (that is, existing and real) monetary losses that can be measured in fact-based monetary amounts.

*Waste Management’s* distinction between economic and noneconomic losses is also supported by other authorities. For example, in personal injury cases generally, the supreme court holds that economic damages compensate an injured party for monetary losses, such as lost wages, lost earning capacity, and medical expenses; whereas, noneconomic damages compensate for losses that cannot be objectively measured and quantified:

When someone suffers personal injuries, the damages fall within two broad categories—economic and non-economic damages. Traditionally, economic damages are those that compensate an injured party for lost wages, lost earning capacity, and medical expenses. Non-economic damages include compensation for pain, suffering, mental anguish, and disfigurement.

*Golden Eagle Archery, Inc. v. Jackson*, 116 S.W.3d 757, 763 (Tex. 2003).

## **6. *Moore v. Lillebo***

The supreme court’s decision in *Moore v. Lillebo*, 722 S.W.2d 683, 687–88 (Tex. 1986), further supports the conclusion that actual economic or pecuniary losses require some proof of direct economic losses to be included in the cap calculation. That case involved parents of an

adult son who sought to recover mental anguish damages resulting from his wrongful death. The primary holding there was that wrongful death survivors do not have to prove an actual physical injury manifestation to recover mental anguish damages. *See id.* at 685–86. The court also held that there was evidence that warranted submitting damages questions on loss of society and companionship. *See id.* at 686–87.

Furthermore, although neither the recoverability of pecuniary losses in wrongful death cases nor the nature of proof to support a finding of such losses was at issue in *Moore*, the court took the occasion to generally define the nature of pecuniary losses in wrongful death cases using terms like those that appear in question three in the present case,

as the care, maintenance, support, services, advice, counsel, and reasonable contributions *of a pecuniary value* that the [plaintiffs] would in reasonable probability have received from [the deceased] had [the deceased] lived.

*Id.* at 687 (emphasis added). But—and importantly—the supreme court did not purport to address whether these pecuniary losses had to be supported by evidence of actual monetary losses to be recoverable. To the contrary, the court said that these types of losses, unlike mental anguish and loss of society and companionship losses, represent “direct economic losses” and must be “of a pecuniary [monetary] value.” *Id.* This means that these items cannot be merely emotional damages, they must reflect an identifiable monetary value.

Additionally, the supreme court said that the character of appropriate pecuniary losses varies from case to case depending on the facts and circumstances:

The definition [of pecuniary loss] will vary according to the class of beneficiary and decedent, e.g. spouse, parent, adult child or minor child.

*Id.* Thus, what may pass for evidence of lost monetary contributions a deceased able-bodied parent likely would have made to a young, minor child may not pass for evidence of lost monetary value that an elderly, disabled parent likely would have made to middle-aged, independent children or a spouse.

Therefore, *Moore* supports Goodyear's argument that the pecuniary loss amounts the jury found can be included in the two times economic damages bucket only to the extent there is some evidence in this case showing an actual (existing and real) monetary loss associated with those components. Or, at least, *Moore* does not suggest otherwise.

**7. *Excel Corp. v. McDonald***

*Excel Corp. v. McDonald*, 223 S.W.3d 506 (Tex. App.—Amarillo 2006, pet. denied), squarely addresses whether, when awarding compensatory pecuniary loss damages in a wrongful death case, those damages must be supported by legally sufficient evidence of an associated actual monetary loss. *Id.* at 509–10.

In that case a college age son was killed in a car accident. His mother sued to recover wrongful death damages, including damages for her pecuniary losses. The jury, based on a definition of pecuniary losses like the one in the present case, found for the mother and awarded her \$150,000 in past pecuniary loss damages. The trial court entered judgment accordingly.

Excel's appeal presented a single issue complaining that the trial court erred by rejecting Excel's argument there was legally insufficient evidence supporting the jury's finding that the mother "sustained past pecuniary loss in the amount of \$150,000." According to the Amarillo court:

Excel's brief succinctly summarizes the evidence and its argument as follows: "The evidence shows that Jason McDonald was a fine young man, who had graduated from high school and started college, was living with his mother, was a loving and attentive son, and was protective and supportive of his mother. He worked part-time while attending school, worked in the summer, made some financial contributions to his mother, mowed the lawn, did some house maintenance, and did domestic tasks for his mother. There is evidence which would support *some amount of pecuniary loss* from the date of Jason's death, July 10, 2003, to the date of the verdict, July 1, 2004, but the finding of \$150,000.00 is pure fiction." (underlining in original).

*Id.* at 508. The court then analyzed the evidence and rejected the mother's argument that the trial court properly awarded the full \$150,000, despite the absence of evidence supporting an actual

monetary loss of that amount, because “proof of pecuniary loss in the wrongful death context is not susceptible ‘to the kind of pencil and paper calculation which might be used . . . in a commercial case.’” *Id.* at 509 (ellipsis original).

The Amarillo court therefore reversed the award and remanded the case for new trial because there was some evidence of actual monetary pecuniary losses. In so doing, the court held that:

The jurors could apply their knowledge and experience to estimate the value of the household services Jason rendered his mother, without proof of their value. *Missouri–Kansas–Texas R.R. Co. v. Pierce*, 519 S.W.2d 157, 160 (Tex. Civ. App.—Austin 1975, writ ref’d n.r.e.); *Arando v. Higgins*, 220 S.W.2d 291 (Tex. Civ. App.—El Paso 1949, writ ref’d n.r.e.). A jury’s discretion in doing so is not unlimited, however, and must be based on the evidence adduced. *Pierce*, 519 S.W.2d at 160. The evidence shows that Jason was extraordinarily diligent in helping his mother around the house but no evidence suggests that the nature or value of his services was out of the ordinary. No reasonable view of the evidence concerning Jason’s services to his mother supports an estimated value even approaching \$150,000 for the period before the verdict. We must agree with Excel that no evidence supports the jury’s finding that McDonald suffered direct economic losses in the past of \$150,000. We conclude the trial court erred by denying Excel’s motion to disregard the finding, and we sustain Excel’s issue on appeal.

*Id.* at 510.

Conceptually, *Excel* is indistinguishable from the present case. Moreover, if the evidence was legally insufficient to support an award of compensatory damages based on the alleged pecuniary losses in *Excel*, then the argument that similar evidence here constitutes legally sufficient evidence under the cap statute’s more restrictive standards is even less compelling.

Following *Excel*’s reasoning, *Moore*’s direction, and *Waste Management*’s analysis, we hold that a fact finding of pecuniary losses must be supported by evidence of actual monetary losses like lost wages, replacement costs, or other financial contributions, in light of the facts and circumstances concerning that decedent’s relationship with the claimant and that decedent’s

actual financial contribution to that claimant, before those findings can be used as economic damages when calculating the exemplary damages cap.

## **8. Appellees' Authorities**

Appellees' brief cites three cases as supporting the legal sufficiency of the evidence supporting the pecuniary loss answers to question three and their use as baseline amounts for the cap calculation: (i) *Christus Health v. Dorriety*, 345 S.W.3d 104 (Tex. App.—Houston [14th Dist.] 2011, pet. denied); (ii) *Samco Properties., Inc. v. Cheatham*, 977 S.W.2d 469 (Tex. App.—Houston [14th Dist.] 1998, pet. denied); and (iii) *John Deere Co. v. May*, 773 S.W.2d 369 (Tex. App.—Waco 1989, writ denied). Based on these authorities, appellees urge that their pecuniary loss evidence is legally sufficient here because services “such as nurture, care, education, and guidance, have a monetary value in addition to any financial contribution[,]” and that the measurement of pecuniary losses “is an inherently speculative and imprecise undertaking” that “is best left to the jury’s common sense and sound discretion[.]” Although those or similar statements appear in one or more of appellees’ cases, none of those cases involved the exemplary damages cap statutes that we face in the present case. This distinction is important for several reasons:

One, the issue in each of those cases was the legal sufficiency of the evidence to support pecuniary losses for compensatory damages awards. But compensatory damages are not at issue here. We are not compensating appellees for their non-exemplary damage losses. Instead, the question is to what degree should Goodyear be punished for its gross negligence. The legislature has spoken on that topic by placing limits on the amounts by which that punishment may be assessed.

Two, as discussed in Part II.C.4 above, the legislature limited the degree of exemplary damages punishment by defining “economic damages” for cap calculation purposes by using the

phrase “actual economic or pecuniary loss” to require proof of actual (existing and real) monetary losses. That type of limiting language does not appear in any of appellees’ cases.

Three, both *Christus* and *Samco* had extensive expert testimony quantifying the plaintiffs’ pecuniary losses and the issues were whether there was legally sufficient evidence supporting the jury’s answers given purported defects in that evidence. But, as discussed in Part II.C.9 below, there was no such expert testimony in the present case, and there was no evidence attempting to quantify the financial impact that the adult daughters incurred due to their father’s death. Likewise, as was the case in *Excel* discussed in Part II.C.7 above, the only evidence quantifying the financial impact that the wife incurred due to her husband’s death was of a limited amount (\$30,000) nowhere near the amount the jury awarded (\$600,000).

Four, although in *John Deere* no witness placed a specific monetary value on the deceased father’s personal services to his surviving minor daughter, the court found legally and factually sufficient evidence of her pecuniary losses for compensatory damages purposes because there was evidence that the father had been providing parental services and contributing financial support to his minor daughter. Whereas here, the daughters were adults living on their own, and there was at best limited evidence of Carl’s economic contribution to his wife. To the extent *John Deere* and *Excel* conflict, *Excel* is the more persuasive authority given the present case’s facts and the statutory language we must apply.

Accordingly, we conclude that appellees’ cases do not indicate that there is legally sufficient evidence supporting the actual economic or pecuniary losses that would be required to uphold the trial court’s exemplary damages cap calculation in this case.

## **9. Application of the Law to the Facts**

Here, Goodyear complains that the trial court erred by including in the two times economic damages prong amounts the jury found as pecuniary losses for which there is legally

insufficient evidence supporting those sums as actual monetary losses. Specifically, Goodyear argues that there is no evidence of any actual monetary loss either daughter associated with losing their father. Goodyear similarly argues that the wife's evidence of lost monetary value was at most \$30,000. Thus, according to Goodyear, \$30,000 was the maximum amount of pecuniary losses includable in the cap formula's two times economic damages prong. Accordingly, Goodyear asserts that the punitive damages must be reduced and recalculated to be \$400,000 (consisting of \$170,000 in undisputed economic losses consisting of medical expenses plus \$30,000 as the maximum pecuniary losses for the wife—times two) plus the \$750,000 cap to § 41.001(12) noneconomic losses the jury found for a total sum of \$1,150,000. We agree with Goodyear for the following reasons.

One, there is no evidence that either daughter suffered any actual economic damages, as the legislature defined that term in § 41.001(4) due to no longer being able to receive her father's advice and counsel or otherwise. There was no expert testimony regarding the daughters' pecuniary losses, and there was no evidence attempting to quantify the financial impact on the daughters due to their father's death. In the event of a retrial, it will be taken as established as a matter of law that Carl's death did not cause the daughters any past or future actual pecuniary losses within the meaning of § 41.001(4).

Two, similarly, there is legally insufficient evidence that the wife suffered any actual pecuniary losses beyond the \$30,000 Goodyear refers to. We quote Vicki's testimony at length to show that the testimony supported only a limited amount of actual pecuniary losses:

Well, he was a handyman too. He liked to piddle around the house. He liked to build things. So if something needed fixed [sic], like some appliances—some, you know, got so computerized, you know, he couldn't work on that. But he liked to, you know, build things.

He'd fix things. If the house needed painting, he painted it.

He'd always do the yard work. . . .

He learned to put up wallpaper. He did that.

He liked to change things. So I might see a picture in a magazine and say, well, this looks pretty. And he'd say go get the stuff and I'll do it. I saw the picture in a catalog. I don't remember if it was a bed or not, that I thought was real pretty. And he says, well, I can do that. And he put some paneling—I don't know the official name of it.

Q. Like wood paneling?

A. Yeah. Kind of halfway up and then this border and then he painted, and then I ordered the bedspread and curtains and stuff. When he got through, it looked exactly like that picture in the catalog, you know. And he did that 'cause I liked it.

....

We didn't buy anything unless we thoroughly talked it over. We had one account, you know, and we talked about how to spend the money. And if anything special was coming up like a vacation or braces, dance lessons, something we'd maybe want to do at the house, he would work overtime. He worked eight hours like he worked twelve hours a lot.

Occasionally, he worked 16 hours at the plant. But that didn't make me happy when he did that so he didn't do that too often because he didn't want to hear me griping.

But he would work a lot according to what we needed. And then Courtney, when she got married, he worked a lot, you know, to pay for her wedding. And it was beautiful.

He just spoiled us. I mean, he was the head of the household. And sometime [sic] I worked; sometime [sic] I didn't, because I had difficulty being pregnant sometime [sic]. And so we decided I would just stay home when I was pregnant and—

Q. Is he kind of the foundation of the family?

A. Definitely, definitely.

Q. Was he that shoulder that you had to cry on?

A. Oh, yes.

Q. Do you have that anymore?

A. No. . . .

....

- Q. And—and I think Mr. Rogers retired from Goodyear in about 2004?
- A. Right.
- Q. And he took a disability retirement?
- A. Yes.
- Q. Okay. And that was due to a back injury—
- A. Right.
- Q. —the pains that he had in his back?
- A. Right.
- Q. Okay. Ma'am, in listening to your testimony and your daughter's testimony, you talked about how good of a handyman Mr. Rogers was. And I know that you mentioned that he had a shop in the back yard. I was just wondering, did he build this shop on his own?
- A. Him and his brother did.
- Q. Okay.
- A. His brother did most of it.
- Q. Okay. I'm sorry. Go ahead.
- A. Carl is mostly entertainment, but he did do some.
- Q. And I was just wondering. I was, like, did he put the walls up and the roof on top of the shop?
- A. Him and his brother did.
- Q. Okay. And I think you also mentioned in a deposition that you gave that Mr. Rogers helped with the cars, your family cars?
- A. Occasionally. Nothing major. Mostly—it probably mostly his pickup. He had a [sic] older pickup that—'cause he always made sure that I had a good car because he said if you and girls are going to be out in it, we're going to have something reliable.
- Q. Right.
- A. So it was mostly piddly stuff like maybe—used to you could do, like, your own oil change or something like that. But then later on everything got so computerized. And then he hurt his back, so he—you know, he didn't really do anything after that.

Q. Did you say that Mr. Rogers would change the brakes on his own family vehicles?

A. He would do things. I would see him going in and out. I wasn't out there, but I couldn't say exactly what he was doing to the car. And he had a good friend that was a mechanic and he would talk to him and sometimes go down there. . . .

But he did mess with the car, but I can't—I think he might have did [sic] brakes one or two times, but I can't even say that for sure.

Q. Okay. All right. Ms. Rogers, I just want to talk to you. The same questions that I had for your daughters, which—about pecuniary damages, not any sort of mental anguish or pain and suffering, but sort of the monetary loss that you've suffered. And you mentioned the fact that Mr. Rogers used to do the yard work. And I just didn't know. Did you have a dollar amount that you've had to pay since your husband's passing for the yard work that he used to do?

A. Yes. I pay—every time it's mowed I pay—it kind of depends on what needs to be done. I have a lot of trees and sometime [sic] there's limbs that fall and shrubs that need to be trimmed, and sometimes I pay anywhere from 50- to \$60 every time, you know, I need yard work done.

Q. Would that be on a monthly basis or how often do you—

A. Well, I need it mowed—this time of year I need it mowed, you know, about once a week.

Q. Okay.

A. I don't need—you know, the shrubs don't need to be trimmed every week and there's not always—and a lot of times, you know, I will get out there and do some things myself. Not very often.

Q. So for a week—what amount of money would you pay on a weekly basis just for ordinary—

A. Usually around 55.

Q. And does your brother help you with that yard work?

A. Yes.

Q. And, ma'am, would you be able to give us an estimate on a dollar amount for the cost of home repairs that your husband used to help you with for fixing the house that you've had to incur after, since his death?

A. Well, since he died I did have to get new shingles put on, but he wouldn't have done that anyway.

I need to do a lot around the house. Like, it needs to be painted. I need new floors because there was a part of the house had gotten flooded and stuff. And I haven't done any of it.

I've had a really hard time making some decisions because Carl was a really great help with that. Because when we had new floors put in he tried to do it one time. He said he didn't care how many hours he had to work, he would never do that again.

But we had people coming in to put floors in. He would move the furniture out and sometimes he even took up the old flooring. And I said, well, aren't we paying them for that? And he said, well, I can do it and save them some time. But—and now I keep thinking if I get floors, you know, I can't move all this out. So they're going to have to do it and it's going to cost more.

But it's just little things like that. And I need to do a lot to the house but I just haven't done it because I've always had him there. And I just have a hard time just—

Q. Making the decision.

A. —making the decisions and getting it done.

Q. I understand. And so you haven't—you haven't gone out and gotten any estimates for how much it's going to cost to paint it?

A. I've gotten some estimates and I brought home samples, but that's as far as I've gotten.

Q. Do you have a guesstimate about—I guess you said Carl said he wasn't ever going to do floors again—

A. Exactly.

Q. —so we won't worry about that. But maybe for the painting of the house?

A. I haven't gotten an estimate on painting yet, but I know I've got a [sic] estimate on windows. We need new windows and it was 6,000 something. And that's the only official estimate that I've gotten.

Q. And would Mr. Rogers have been able to replace those windows?

A. Him and his brother would have probably tried to do it.

Q. Okay.

A. Definitely.

We agree with Goodyear that Vicki's testimony is legally sufficient to establish pecuniary losses only in the form of yard work services that Carl used to perform. She testified that she paid \$55 per week for those services when they were needed. Goodyear argues that, assuming yard services are needed during the spring and summer, the annual cost of yard work would be \$1,500 (\$55 times roughly 27 weeks). This works out to \$7,500 in past economic damages and, assuming Carl would have performed those service for another 15 years, \$22,500 in future economic damages (not reduced to present value).

Just as the evidence of the son's household services and contributions in *Excel* was not legally sufficient evidence that one year of those services was worth \$150,000, so too Vicki's testimony about other services Carl might have provided in the form of future painting, car repairs, and window replacement—especially given his back injuries that led to his 2004 disability retirement and his brother's significant involvement in those types of activities—was too vague and speculative to be evidence of \$600,000 in actual pecuniary losses. *See Excel*, 233 S.W.3d at 510. Her testimony would not, under *Excel*, be legally sufficient to support an award of such compensatory pecuniary damages, let alone be legally sufficient under the more exacting exemplary damages cap standard the legislature implemented by adding the word “actual” to § 41.001(4) to accentuate the required economic or pecuniary losses in that context. We therefore conclude that the evidence is legally insufficient to support a finding that Vicki suffered more than \$30,000 in past and future economic damages, above and beyond the \$170,000 of medical expenses the parties stipulated to.

Because there is legally insufficient evidence supporting more than \$200,000 in economic damages to be included in the cap calculation, we need not reach Goodyear's factual insufficiency argument.

Applying the § 41.008(b) cap yields a maximum exemplary damages recovery of \$1,150,000, that being the sum of (i) two times appellees' economic damages and (ii) \$750,000 (the statutory maximum for exemplary damages based on noneconomic damages). Accordingly, we suggest remittitur of \$1,740,000 of the \$2,890,000 exemplary damages awarded in the trial court's judgment.<sup>3</sup> *See id.*

### III. DISPOSITION

We overrule Goodyear's first two issues and sustain its third issue as follows: We suggest remittitur of exemplary damages exceeding \$1,150,000. In accordance with Texas Rule of Appellate Procedure 46.3, if appellees file with this Court within 15 days from the date of this opinion a remittitur of \$1,740,000, we will modify the trial court's judgment to award appellees exemplary damages of \$1,150,000 in accordance with the remittitur and affirm the trial court's judgment as modified. If the suggested remittitur is not filed timely, we will reverse the trial court's judgment and remand the case for a new trial. *See* TEX. R. APP. P. 44.1(b).

/Bill Whitehill/  
\_\_\_\_\_  
BILL WHITEHILL  
JUSTICE

Brown, J., dissenting

150001F.P05

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<sup>3</sup> We note that the *Excel* court did not suggest a remittitur after holding that there was no evidence to support the jury's \$150,000 past pecuniary loss finding. *See* 223 S.W.3d at 510. In *Excel*, the evidence supported only an indeterminate lesser past pecuniary loss award, but in this case we can ascertain with certainty the maximum amount of economic damages that the evidence will support. *See Khorshid, Inc. v. Christian*, 257 S.W.3d 748, 769 (Tex. App.—Dallas 2008, no pet.) (suggesting remittitur of part of exemplary damage award after concluding that the common law and the Constitution permitted an award no larger than \$12,000). On the facts of this case, *Khorshid* is more applicable than *Excel*.



**Court of Appeals  
Fifth District of Texas at Dallas**

**JUDGMENT**

THE GOODYEAR TIRE & RUBBER  
COMPANY, Appellant

No. 05-15-00001-CV      V.

VICKI LYNN ROGERS, INDIVIDUALLY  
AND AS REPRESENTATIVE OF THE  
ESTATE OF CARL ROGERS, NATALIE  
ROGERS AND COURTNEY DUGAT,  
Appellees

On Appeal from the County Court at Law  
No. 5, Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E.  
Opinion delivered by Justice Whitehill.  
Justices Lang and Brown participating.

In accordance with this Court's opinion of this date, we suggest a remittitur in the amount of \$1,740,000 of the exemplary damages awarded in the trial court's judgment. In accordance with Texas Rule of Appellate Procedure 46.3, if appellees file with this Court within fifteen days of the date of the opinion a remittitur in this amount, we will modify the trial court's judgment to award appellees exemplary damages of \$1,150,000, apportioned among appellees according to the jury's findings, and affirm as modified. If the suggested remittitur is not filed timely, we will reverse the trial court's judgment and remand the case for a new trial.

It is **ORDERED** that each party bear its own costs of this appeal.

Judgment entered this 31st day of August, 2017.

**DISSENT; and Opinion Filed August 31, 2017.**



**In The  
Court of Appeals  
Fifth District of Texas at Dallas**

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**No. 05-15-00001-CV**

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**THE GOODYEAR TIRE & RUBBER COMPANY, Appellant  
V.  
VICKI LYNN ROGERS, INDIVIDUALLY AND AS  
REPRESENTATIVE OF THE ESTATE OF CARL ROGERS,  
NATALIE ROGERS, AND COURTNEY DUGAT, Appellees**

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**On Appeal from the County Court at Law No. 5  
Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E**

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**DISSENTING OPINION**

Before Justices Lang, Brown, and Whitehill  
Dissenting Opinion by Justice Brown

I agree with the majority's resolution of the liability issues in this case. I write separately because I respectfully disagree with its resolution of the damages issue. Carl Rogers's care, maintenance, support, advice, and counsel to his wife and daughters had a pecuniary or economic value, and the loss of those services was a pecuniary loss. The jurors were entitled to use their knowledge and experience to estimate the value of his services without proof of their value or proof appellees were or would be out a specific sum of money due to the loss of those services. I believe the evidence is legally and factually sufficient to support the jury's determination of appellees' pecuniary loss and that the trial court was entitled to use that amount when calculating economic damages under the exemplary damages cap. Therefore, I would affirm the trial court's judgment.

Section 41.008 of the civil practice and remedies code limits the amount of exemplary damages a plaintiff can recover as follows:

(b) Exemplary damages awarded against a defendant may not exceed an amount equal to the greater of:

(1)(A) two times the amount of economic damages; plus

(B) an amount equal to any noneconomic damages found by the jury, not to exceed \$750,000; or

(2) \$200,000.

TEX. CIV. PRAC. & REM. CODE ANN. § 41.008(b) (West 2015). Chapter 41 defines “economic damages” as compensatory damages intended to compensate a claimant for actual economic or pecuniary loss. *Id.* § 41.001(4). “Noneconomic damages” means damages awarded for the purpose of compensating a claimant for physical pain and suffering, mental or emotional pain or anguish, loss of consortium, disfigurement, physical impairment, loss of companionship and society, inconvenience, loss of enjoyment of life, injury to reputation, and all other nonpecuniary losses of any kind other than exemplary damages. *Id.* § 41.001(12).

The jury was asked to determine each appellee’s past and future pecuniary loss. The charge defined “pecuniary loss” as “the loss of care, maintenance, support, advice, counsel, and reasonable contributions of a pecuniary (monetary) value, excluding loss of inheritance that . . . [appellees], in reasonable probability, would have received from Carl Rogers had he lived.” The jury found that appellees’ total pecuniary loss was \$900,000.

“Pecuniary loss” means “A loss of money or something having monetary value.” *Loss ► pecuniary loss*, BLACK’S LAW DICTIONARY (10th ed. 2014). In the wrongful-death context, pecuniary loss has long included the value of the deceased’s advice and counsel to his surviving family members. *See Moore v. Lillebo*, 722 S.W.2d 683, 687 (Tex. 1986); *St. Louis Sw. Ry. of Tex. v. Anderson*, 206 S.W. 696, 701 (Tex. Civ. App.—Dallas 1918, writ ref’d); *Badall v. Durgapersad*, 454 S.W.3d 626, 637 (Tex. App.—Houston [1st Dist.] 2014, pet. denied). Loss of

advice and counsel is not included in chapter 41's laundry list of noneconomic damages. CIV. PRAC. & REM. CODE § 41.001(12). "A parent's services to a child, such as nurture, care, education, and guidance, have a monetary value in addition to any financial contributions." *Badall*, 454 S.W.3d at 638 (quoting *Samco Props., Inc. v. Cheatham*, 977 S.W.2d 469, 480 (Tex. App.—Houston [14th Dist.] 1998, pet. denied)); *John Deere Co. v. May*, 773 S.W.2d 369, 379 (Tex. App.—Waco 1989, writ denied). "Pecuniary loss in a wrongful-death case is not subject to precise mathematical calculation, and the jury is given significant discretion in determining this element of damages." *Id.* at 637 (quoting *Christus Health v. Dorriety*, 345 S.W.3d 104, 113 (Tex. App.—Houston [14th Dist.] 2011, pet. denied)). Pecuniary losses may be recovered even in the absence of specific evidence of the amount of contributions being made by the deceased before his death or that he would have continued to make in the future. *Id.* Thus, while the amount of damages awarded must be supported by evidence, a jury determining pecuniary loss may look beyond evidence of calculable financial contributions. *Id.* Jurors may apply their knowledge and experience to estimate the value of services, such as household services, rendered by a decedent without proof of their value. *Id.* at 638.

Courtney, Carl's younger daughter, was thirty-four at the time of trial. She is married and has one child, who was born about three months after Carl died. She is employed as a nurse in Dallas. She testified about the counsel and advice her father gave her. He was a calming force and the one she went to talk to when she had issues. She would have loved to hear his childcare advice, as well as advice on fixing things around the house, buying cars, and bad days at work. She testified that her father was smart with money. He advised her on saving money. On cross-examination, counsel for Goodyear asked if she had any actual monetary loss related to the loss of advice or counsel from her father. She testified that "those things are priceless." When asked if she had any "hard numbers or actual financial loss," she stated she did not know

how to answer that question. She had not hired anyone to replace the advice she received from her father.

Natalie, Carl's older daughter, was thirty-eight at the time of trial. She lived in Tyler and worked for a title company. Natalie gave examples of times she sought advice and counsel from her father. When she got her first full-time job, he advised her about insurance and investing in a 401k. Just before his death, he had talked over the benefits of a new job with her and advised her to take the job. Shortly after her father's death, she stopped renting a place to live and purchased a house. Natalie wished she had the opportunity to talk to her father about the purchase. She testified that he "knew so much about everything." On cross-examination, Goodyear's attorney asked Natalie if she incurred any expenses due to the loss of advice or counsel from her father when she purchased her home. Natalie testified that she did not know "how you put a price on anything we lost from him." When asked if she had to pay someone to give her advice and counsel about her home purchase, Natalie said she did not hire anyone. She also testified she could not put a number on expenses or losses due to the loss of employment advice or financial advice her father used to give her.

Even though Carl's daughters could not specify the amount of their economic loss, the jurors were entitled to estimate the value of Carl's services based on their knowledge and experience. There was evidence Carl provided his daughters with life advice on a variety of topics. The jury had significant discretion to determine this element of damages. I would defer to the jury's determination that each daughter had past pecuniary loss of \$50,000 and future pecuniary loss of \$100,000. *See id.* at 637–39 (upholding jury's award to adult daughters for pecuniary losses resulting from father's death).

Turning to Vicki Rogers's economic damages, Goodyear acknowledges that Vicki had some economic loss, but only because she can specify the amount of money she spent to hire

someone to do the yard work Carl used to do. The majority agrees, limiting Vicki's pecuniary loss to the value of the yard work and \$170,000 in undisputed medical expenses. But the evidence showed Vicki lost much more in the way of Carl's care, maintenance, support, advice, and counsel than just the loss of someone to do the yard work. She testified about their long relationship and marriage. When asked about the times she sought Carl's advice and counsel, Vicki testified that Carl was a handyman. He liked to fix things and build things. If something needed to be fixed around the house, like an appliance, he would fix it. If the house needed painting, Carl would paint it. He put up wallpaper and wood paneling. He might have changed the brakes on her car once or twice. He always did the yard work and now Vicki paid \$50-\$60 every time she needed yard work done. She also needed a lot done around the house. For example, the house needed new paint and new floors, but she had not done any of it. Carl would have been able to help out with some of the work. She had gotten an estimate of \$6,000 for new windows. Carl would have probably tried to replace them himself. In addition, Vicki testified that she has had a hard time making decisions because Carl was "really great help with that." She and Carl talked about how to spend their money; they did not buy anything unless they "thoroughly talked it over." Vicki's loss of Carl's care, maintenance, support, advice, and counsel is considered a pecuniary loss. Her pecuniary loss was not just in the loss of someone to do household maintenance and chores, but also included the value of her husband's advice and counsel about life's decisions. Again, the jurors were entitled to apply their knowledge and experience to estimate the monetary value of his services without proof of their value. The jury awarded Vicki a total of \$600,000 for past and future pecuniary loss. I would defer to the jury's determination regarding the amount of Vicki's pecuniary loss. *See id.* at 638-39.

The majority relies on language in the supreme court's opinion in *Waste Management of Texas, Inc. v. Texas Disposal Systems Landfill, Inc.*, also cited by Goodyear, to support its

position. 434 S.W.3d 142 (Tex. 2014). But that case involved a business dispute. One corporation sued another corporation for defamation and prevailed. The supreme court considered whether the damages awarded for injury to the plaintiff corporation's reputation were economic or noneconomic damages, as the categorization impacted the amount of allowable punitive damages. *Id.* at 151. The court held that reputation damages were noneconomic damages.<sup>1</sup> *Id.* at 156. I do not think *Waste Management* compels a conclusion in this wrongful-death case that the damages awarded to appellees for loss of Carl's advice and counsel were noneconomic.

The majority also relies on the Amarillo Court of Appeals' decision in *Excel Corporation v. McDonald*, 223 S.W.3d 506 (Tex. App.—Amarillo 2006, pet. denied). It is factually distinguishable. The case involved the wrongful death of a nineteen-year-old college student who lived with his mother. *Id.* at 507–08. The son had a part-time job while attending school, made some financial contributions to his mother, and also performed domestic tasks. There was a one-year period between the son's death and the jury verdict. The jury determined the mother's past pecuniary loss was \$150,000. The defendant asserted the evidence was legally insufficient to support that finding.<sup>2</sup> *Id.* at 508. The court agreed there was evidence of some pecuniary loss, but it reversed the judgment and remanded for new trial because no reasonable view of the evidence supported placing a value of \$150,000 on the young son's services to his mother in that one year. *Id.*

By contrast, this case involves the wrongful death of a sixty-year-old man and the pecuniary loss to his wife and adult daughters for the twenty years he was expected to live had he

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<sup>1</sup> The case involved the version of section 41.001 in effect in 1995. Since 2003, when the legislature added a definition of noneconomic damages to section 41.001, "injury to reputation" has been specifically included in that definition. CIV. PRAC. & REM. CODE § 41.001(12).

<sup>2</sup> The jury also found the mother's future pecuniary loss damages were \$50,000, and the defendant did not challenge that amount on appeal. See *Excel Corp.*, 223 S.W.3d at 508.

not contracted mesothelioma. Further, in *Excel*, the Amarillo court did not discuss the mother's loss of her son's advice and counsel, presumably because there was no evidence of that type of pecuniary loss. Consideration of the mother's pecuniary loss was limited to financial contributions and household chores.

In addition to the factual differences between this case and *Excel*, I do not read *Excel* as the majority does to require evidence of actual quantifiable monetary loss. The court considered the amount of the son's calculable financial contributions to his mother (\$15,000 per year), but also considered the value of his household services. *See id.* at 509–10. Although the court of appeals stated, “[N]o evidence supports the jury’s finding that [the mother] suffered direct economic losses in the past of \$150,000,” it also recognized that the son’s household services had a pecuniary value and that jurors could apply their knowledge and experience to estimate the value of those services. *See id.* at 510. It noted that nothing showed the nature or value of his services was out of the ordinary and no reasonable view of the evidence about those services supported “an *estimated* value even approaching \$150,000 for the period before the verdict.” *Id.* (emphasis added). In my view, the court reversed not because there was no evidence of actual monetary loss in the amount of \$150,000, but because the evidence did not show the value of an ordinary nineteen-year-old’s household services for a period of one year was anything close to \$150,000.

Here, there were about five years between Carl’s death and the jury’s verdict. The jury determined that each daughter had past pecuniary loss of \$50,000. This number amounts to \$10,000 per year per daughter. The jury determined that each daughter had future pecuniary loss of \$100,000. Dividing this number by the fifteen years Carl would have been expected to live after the verdict, the jury’s determination amounts to about \$6,700 per daughter for each year of lost advice and counsel in the future. The jury determined that Vicki’s past pecuniary loss was

\$200,000. This number amounts to \$40,000 per year in past pecuniary loss. The jury determined that Vicki's future pecuniary loss was \$400,000. This number amounts to about \$26,700 for each year in the future in which she lost the care, maintenance, support, advice, and counsel of her husband. Here, viewing the evidence in the light most favorable to the verdict as we are required to do, the numbers are not so big as to be beyond what the jury could reasonably have estimated the value of those services to be. *See City of Keller v. Wilson*, 168 S.W.3d 802, 826–27 (Tex. 2005) (setting out well-known standards for reviewing sufficiency of evidence).

The majority distinguishes *Christus Health, Samco*, and *John Deere*, which do not require evidence of calculable financial contributions, by noting that they did not involve the exemplary damages cap and thus did not use the phrase “actual economic or pecuniary loss” found in chapter 41's definition of “economic damages.” *See* CIV. PRAC. & REM. CODE § 41.001(5). But the jury charge in this case did not contain the phrase “actual economic or pecuniary loss” either. At the charge conference, Goodyear asked that the following language be added to the definition of pecuniary loss: “damages for pecuniary loss require certainty of actual monetary loss.” The court denied the request, and Goodyear has not challenged that ruling on appeal. We measure the sufficiency of the evidence against the jury charge given. *See Sw. Energy Prod. Co. v. Berry-Helfand*, 491 S.W.3d 699, 713 (Tex. 2016); *Boehringer v. Konkel*, 404 S.W.3d 18, 26–27 (Tex. App.—Houston [1st Dist.] 2013, no pet.), *disapproved of on other grounds by Ritchie v. Rupe*, 443 S.W.3d 856 (Tex. 2014). The charge in no way limited the jury to awarding only actual out-of-pocket economic losses. The jury was asked to determine the amount of appellees' “pecuniary loss,” which was defined as “the loss of care, maintenance, support, advice, counsel, and reasonable contributions of a pecuniary (monetary) value.” These pecuniary losses are not subject to precise mathematical calculation, but I agree with appellees that “the inherent uncertainty in measuring these losses does not make them ‘non-economic in

nature.’” Nor does this inherent uncertainty mean the loss is not an actual pecuniary loss. I would uphold the jury’s determination of pecuniary loss in this case and conclude the trial court correctly applied the cap on exemplary damages.

I would affirm the trial court’s judgment.

/Ada Brown/  
ADA BROWN  
JUSTICE

150001DF.P05

# **TAB 2**

**MODIFY and AFFIRM; Opinion Filed September 13, 2017.**



**In The  
Court of Appeals  
Fifth District of Texas at Dallas**

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**No. 05-15-00001-CV**

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**THE GOODYEAR TIRE & RUBBER COMPANY, Appellant  
V.  
VICKI LYNN ROGERS, INDIVIDUALLY AND AS  
REPRESENTATIVE OF THE ESTATE OF CARL ROGERS,  
NATALIE ROGERS, AND COURTNEY DUGAT, Appellees**

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**On Appeal from the County Court at Law No. 5  
Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E**

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**SUPPLEMENTAL OPINION**

Before Justices Lang, Brown, and Whitehill  
Opinion by Justice Whitehill

In our opinion dated August 31, 2017, we suggested remittitur of \$1,740,000 of the exemplary damages awarded to appellees Vicki Lynn Rogers, Natalie Rogers, and Courtney Dugat. We stated that if appellees filed the remittitur with fifteen days, we would modify the trial court's judgment to award appellees \$1,150,000 in exemplary damages and affirm the judgment as modified.

On September 6, 2017, appellees filed their consent to the suggestion of remittitur. Accordingly, we vacate our judgment, but not our opinion, dated August 31, 2017, and modify the trial court's judgment to reflect the specified remittitur. The trial court's judgment is modified to award appellees exemplary damages in the amount of \$1,150,000, apportioned

among appellees according to the jury's findings. We affirm the trial court's judgment as modified. This Court's opinion of August 31, 2017, otherwise remains in effect.

/Bill Whitehill/  
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BILL WHITEHILL  
JUSTICE

Brown, J., dissenting

150001SF.P05



**Court of Appeals  
Fifth District of Texas at Dallas**

**JUDGMENT**

THE GOODYEAR TIRE & RUBBER  
COMPANY, Appellant

No. 05-15-00001-CV      V.

VICKI LYNN ROGERS, INDIVIDUALLY  
AND AS REPRESENTATIVE OF THE  
ESTATE OF CARL ROGERS, NATALIE  
ROGERS AND COURTNEY DUGAT,  
Appellees

On Appeal from the County Court at Law  
No. 5, Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E.  
Opinion delivered by Justice Whitehill.  
Justices Lang and Brown participating.

We vacate our judgment dated August 31, 2017. In accordance with this Court's opinion of August 31, 2017, and supplemental opinion of September 13, 2017, we **MODIFY** the trial court's judgment as follows:

The judgment's fourth paragraph is modified to read:

"Therefore, the Court orders that Plaintiffs recover from Defendant THE GOODYEAR TIRE & RUBBER COMPANY the sum of \$1,150,000, plus postjudgment interest at the annual rate of 5.0%."

The judgment's fifth paragraph is modified to read:

"The Judgment shall be apportioned as decided by the jury as follows:

Vickie Lynn Rogers:	90%	\$1,035,000.00
Courtney Dugat:	5%	\$57,500.00
Natalie Rogers:	5%	\$57,500.00
	100%	\$1,150,000.00"

It is ordered that, as modified, the judgment of the trial court is **AFFIRMED**.

It is **ORDERED** that each party bear its own costs of this appeal.

Judgment entered September 13, 2017.

**DISSENT; and Opinion Filed September 13, 2017.**



**In The  
Court of Appeals  
Fifth District of Texas at Dallas**

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**No. 05-15-00001-CV**

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**THE GOODYEAR TIRE & RUBBER COMPANY, Appellant  
V.  
VICKI LYNN ROGERS, INDIVIDUALLY AND AS  
REPRESENTATIVE OF THE ESTATE OF CARL ROGERS,  
NATALIE ROGERS, AND COURTNEY DUGAT, Appellees**

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**On Appeal from the County Court at Law No. 5  
Dallas County, Texas  
Trial Court Cause No. CC-10-03294-E**

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**SUPPLEMENTAL DISSENTING OPINION**

**Before Justices Lang, Brown, and Whitehill  
Dissenting Opinion by Justice Brown**

For the reasons stated in my August 31, 2017 dissenting opinion, I would affirm the trial court's judgment without modification.

**/Ada Brown/  
ADA BROWN  
JUSTICE**

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# TAB 3



has or has not taken notes.

Here are the instructions for answering the questions.

1. Do not let bias, prejudice, or sympathy play any part in your decision.
2. Base your answers only on the evidence admitted in court and on the law that is in these instructions and questions. Do not consider or discuss any evidence that was not admitted in the courtroom.
3. You are to make up your own minds about the facts. You are the sole judges of the credibility of the witnesses and the weight to give their testimony. But on matters of law, you must follow all of my instructions.
4. If my instructions use a word in a way that is different from its ordinary meaning, use the meaning I give you, which will be a proper legal definition.
5. All the questions and answers are important. No one should say that any question or answer is not important.
6. Answer "yes" or "no" to all questions unless you are told otherwise. A "yes" answer must be based on a preponderance of the evidence, unless otherwise instructed. Whenever a question requires an answer other than "yes" or "no," your answer must be based on a preponderance of the evidence, unless otherwise instructed. The term "preponderance of the evidence" means the greater weight of credible evidence presented in this case. If you do not find that a preponderance of the evidence supports a "yes" answer, then answer "no." A preponderance of the evidence is not measured by the number of witnesses or by the number of documents admitted in evidence. For a fact to be proved by a preponderance of the evidence, you must find that the fact is more likely true than not true.

7. Do not decide who you think should win before you answer the questions and then just answer the questions to match your decision. Answer each question carefully without considering who will win. Do not discuss or consider the effect your answers will have.

8. Do not answer questions by drawing straws or by any method of chance.

9. Some questions might ask you for a dollar amount. Do not agree in advance to decide on a dollar amount by adding up each juror's amount and then figuring the average.

10. Do not trade your answers. For example, do not say, "I will answer this question your way if you answer another question my way."

11. Unless otherwise instructed, the answers to the questions must be based on the decision of at least five (5) of six (6) jurors. The same five (5) jurors must agree on every answer. Do not agree to be bound by a vote of anything less than ten (5) jurors, even if it would be a majority.

As I have said before, if you do not follow these instructions, you will be guilty of juror misconduct, and I might have to order a new trial and start this process over again. This would waste your time and the parties' money, and would require the taxpayers of this county to pay for another trial. If a juror breaks any of these rules, tell that person to stop and report it to me immediately.

A fact may be established by direct evidence or by circumstantial evidence or both. A fact is established by direct evidence when proved by documentary evidence or by witnesses who saw the act done or heard the words spoken. A fact is established by circumstantial evidence when it may be fairly and reasonably inferred from other facts proved.

In answering questions about damages, answer each question separately. Do not increase or reduce the amount in one answer because of your answer to any other question about damages. Do not speculate about what any party's ultimate recovery may or may not be. Any recovery will be determined by the court when it applies the law to your answers at the time of judgment. Do not add any amount for interest on damages, if any.

You are instructed that, in order to answer "Yes" to the following question, your answer must be unanimous. You may answer "No" to the following question only upon a vote of 5 or more jurors.

**QUESTION NO. 1**

Do you find by clear and convincing evidence that asbestos fibers from the Goodyear Tyler facility were a proximate cause of Carl Rogers' mesothelioma that resulted in his death?

"Clear and convincing evidence" means the measure or degree of proof that produces a firm belief or conviction of the truth of the allegations sought to be established.

"Proximate cause" means a cause that was a substantial factor in bringing about an event, and without which cause such event would not have occurred. There may have been more than one proximate cause.

"Substantial factor" means that asbestos fibers were inhaled in an amount sufficient to cause Carl Rogers' disease and would mean an exposure to asbestos that was more than trivial or *de minimis*.

Answer "Yes" or "No."

Answer: YES

If you answered "Yes" to Question No. 1, then answer the following question. Otherwise, do not answer the following question. You are instructed that, in order to answer "Yes" to the following question, your answer must be unanimous. You may answer "No" to the following question only upon a vote of 5 or more jurors.

**QUESTION NO. 2**

Do you find by clear and convincing evidence that Carl Rogers' death resulted from the gross negligence of Goodyear?

"Clear and convincing evidence" means the measure or degree of proof that produces a firm belief or conviction of the truth of the allegations sought to be established.

"Gross Negligence" means an act or omission by Goodyear,

- (a) which, when viewed objectively from the standpoint of Goodyear at the time of its occurrence involved an extreme degree of risk, considering the probability and magnitude of the potential harm to others; and
- (b) of which Goodyear had actual, subjective awareness of the risk involved, but nevertheless proceeded with conscious indifference to the rights, safety, or welfare of others.

Answer "YES" or "NO."

Answer: YES

Answer the following question only if you unanimously answered "Yes" to Question No. 2. Otherwise, do not answer the following question.

**QUESTION NO. 3**

What sum of money, if paid now in cash, would fairly and reasonably compensate Carl Rogers' family, Vicki Lynn Rogers, Natalie Rogers, and Courtney Dugat, for their damages, if any, from the death of their father and husband Carl Rogers?

Consider the elements of damages listed below and none other. Consider each element separately. Do not award any sum of money on any element if you have otherwise, under some other element, awarded a sum of money for the same loss. That is, do not compensate twice for the same loss, if any. Do not include interest on any amount of damages you find.

Answer separately, in dollars and cents, for damages, if any.

1. Pecuniary loss sustained in the past.

"Pecuniary loss" means the loss of the care, maintenance, support, advice, counsel, and reasonable contributions of a pecuniary (monetary) value, excluding loss of inheritance, that Vicki Rogers, Natalie Rogers, and Courtney Dugat, in reasonable probability, would have received from Carl Rogers had he lived.

Vicki Rogers	\$ <u>200,000</u>
Natalie Rogers	\$ <u>50,000</u>
Courtney Dugat	\$ <u>50,000</u>

2. Pecuniary loss that, in reasonable probability, will be sustained in the future by:

Vicki Rogers	\$ <u>400,000</u>
Natalie Rogers	\$ <u>100,000</u>
Courtney Dugat	\$ <u>100,000</u>

3. Loss of companionship and society sustained in the past.

"Loss of companionship and society" means the loss of the positive benefits flowing from the love, comfort, companionship, and society that Vicki Rogers, Natalie Rogers, and Courtney Dugat, in reasonable probability, would have received from Carl Rogers had he lived.

Vicki Rogers	\$ <u>200,000</u>
Natalie Rogers	\$ <u>100,000</u>
Courtney Dugat	\$ <u>100,000</u>

4. Loss of companionship and society that, in reasonable probability, will be sustained in the future by:

Vicki Rogers	\$ <u>300,000</u>
Natalie Rogers	\$ <u>400,000</u>
Courtney Dugat	\$ <u>400,000</u>

5. Mental anguish sustained in the past.

"Mental anguish" means the emotional pain, torment, and suffering experienced by Vicki Rogers, Natalie Rogers, and Courtney Dugat, because of the death of Carl Rogers.

Vicki Rogers	\$ <u>500,000</u>
Natalie Rogers	\$ <u>100,000</u>
Courtney Dugat	\$ <u>100,000</u>

6. Mental anguish that, in reasonable probability, will be sustained in the future by:

Vicki Rogers	\$ <u>Ø</u>
Natalie Rogers	\$ <u>Ø</u>

Courtney Dugat

\$           

In determining damages for elements 3, 4, 5, and 6, you may consider the relationship between Carl Rogers and his family, Vicki Rogers, Natalie Rogers, and Courtney Dugat, their living arrangements, any extended absences from one another, the harmony of their family relations, and their common interests and activities.

QUESTION NO. 4 \*<sup>1</sup> m6

You are instructed that you must unanimously agree on the amount of any award of exemplary damages.

What sum of money, if any should be assessed against Goodyear and awarded to Vicki Rogers, Natalie Rogers, and Courtney Dugat as exemplary damages for the conduct found in response to Question No. 2?

"Exemplary damages" means any damages awarded as a penalty or by the way of punishment but not for compensatory purposes. Exemplary damages includes punitive damages.

Factors to consider in awarding exemplary damages, if any, are:

1. The nature of the wrong.
2. The character of the conduct involved.
3. The degree of culpability of the wrongdoer.
4. The situation and sensibilities of the parties concerned.
5. The extent to which such conduct offends a public sense of justice and propriety.
6. The net worth of Goodyear.

Answer in dollars and cents, if any.

Answer: 15 million

m6 \*<sup>1</sup> Answer question no. 4 only if you unanimously answered "yes" to question no. 2. Otherwise, do not answer question no. 4.

QUESTION NO. 5

If, in your answer to Question No. 4, you entered any amount of exemplary damages, then answer the following question. Otherwise do not answer the following question.

How do you apportion the exemplary damages between Vicki Rogers, Natalie Rogers, and Courtney Dugat?

Answer by stating a percentage for each person named below. The percentages you find must total 100 percent.

Vicki Rogers	<u>90</u>
Natalie Rogers	<u>5</u>
Courtney Dugat	<u>5</u>
TOTAL	<u>100</u>

1. When you go into the jury room to answer the questions, the first thing you will need to do is choose a presiding juror.
2. The presiding juror has these duties:
  - a. have the complete charge read aloud if it will be helpful to your deliberations;
  - b. preside over your deliberations, meaning manage the discussions, and see that you follow these instructions;
  - c. give written questions or comments to the bailiff who will give them to the judge;
  - d. write down the answers you agree on;
  - e. get the signatures for the verdict certificate; and
  - f. notify the bailiff that you have reached a verdict.

Do you understand the duties of the presiding juror? If you do not, please tell me now.

**Instructions for Signing the Verdict Certificate:**

1. Unless otherwise instructed, you may answer the questions on a vote of five jurors. The same five jurors must agree on every answer in the charge. This means you may not have one group of five jurors agree on one answer and a different group of five jurors agree on another answer.
2. If five jurors agree on every answer, those five jurors sign the verdict.  
If all six of you agree on every answer, you are unanimous and only the presiding juror signs the verdict.
3. All jurors should deliberate on every question. You may end up with all six of you agreeing on some answers, while only five of you agree on other answers. But when you sign the verdict, only those five who agree on every answer will sign the verdict.

4. There are some special instructions before Question Nos. 1, 2 and 4 explaining how to answer those questions. Please follow the instructions. If all six of you answer those questions, you will need to complete the "additional verdict certificate" for those questions located on the last page of this charge.

*Mark Greenberg*  
\_\_\_\_\_  
JUDGE PRESIDING

Verdict Certificate

Check one:

Our verdict is unanimous. All six of us have agreed to each and every answer. The presiding juror has signed the certificate for all ~~twelve~~ <sup>SIX</sup> of us.

M6

Signature of Presiding Juror

Printed Name of Presiding Juror

Our verdict is not unanimous. Five of us have agreed to each and every answer and have signed the certificate below.

Jurors' Signatures

1. Paul Lee

2. Barbara Alaman

3. Gretchen Hodge

4. Ana Rubio

5. Chris Heron

Jurors' Printed Names

Paul Lee

Barbara Alaman

Gretchen Hodge

Ana Rubio

CHRIS HERON

Additional Verdict Certificate

I certify that the jury was unanimous in answering Questions 1, 2 and 4. All six of us agreed to those answers. The presiding juror has signed the certificate for all six of us.

Signature of Presiding Juror

CHRIS HERON  
Printed Name of Presiding Juror

JUDGE PRESIDING

# **TAB 4**



Vickie Lynn Rogers:	90%	\$2,601,000.00
Courtney Dugat	5%	\$144,500.00
Natalie Rogers:	5%	\$144,500.00
	100%	<b>\$2,890,000.00</b>

The court orders that Plaintiffs recover court costs from Defendant THE GOODYEAR TIRE & RUBBER COMPANY, as well as postjudgment interest on such court costs at the annual rate of 5.0%.

The judgment is final, disposes all claims and all parties, and is appealable.

The Court orders execution to issue for this judgment.

Signed on October 3, 2014.

  
 \_\_\_\_\_  
 THE HONORABLE MARK GREENBERG,  
 PRESIDING